# Indiana University Lilly Family School of Philanthropy

## Welcome to the Indiana University Lilly Family School of Philanthropy at IU Indianapolis!

The Indiana University Lilly Family School of Philanthropy's <u>degree programs</u> bring together an understanding of how philanthropy works with why people give. The school emphasizes a comprehensive approach to the study of philanthropy in society that gives you the knowledge and understanding to be active in the field.

Philanthropy encompasses formal and informal voluntary association, voluntary giving, and voluntary action and thus is a powerful force in shaping the social, economic and political dimensions of all societies.

The IU Lilly Family School of Philanthropy increases the understanding of philanthropy and improves its practice worldwide. It is committed to knowledge creation, dissemination, and collaborative education for an engaged community of volunteers, donors, nonprofit leaders, fundraising executives, policy makers, students, and scholars.

The school's programs support the development of professionally trained practitioners and engaged scholars, resulting in more efficiently and effectively operated nonprofits and nongovernmental organizations, more engaged volunteers and donors, and more effective philanthropy in the United States and globally.

Located on the IU Indianapolis campus, the school offers undergraduate, graduate, and doctoral programs. We value a multi-disciplinary approach to understanding philanthropy, with courses in the humanities, social sciences and professions.

The school's research and learning environment includes Lake Institute on Faith & Giving, the Women's Philanthropy Institute, The Fund Raising School, the Mays Family Institute on Diverse Philanthropy, the Payton Philanthropic Studies Library, the Ruth Lilly Special Collections and Archives, and the Center for Service and Learning.

### **Campus Life at Indianapolis**

#### Campus Life at Indianapolis

Study at the largest and most comprehensive academic institution focused on philanthropy and nonprofit management.

The Indiana University Lilly Family School of Philanthropy is located on the IU Indianapolis campus in Indianapolis, Indiana. Our staff offices are in the University Hall building on the IU Indianapolis campus, which is ranked third in "up and coming" American universities that *U.S. News and World Report* says people should be watching, and the eighth-best public college in the Midwest according to *Forbes* magazine.

Earn a Bachelor's, Master of Arts, or Ph.D. degree in Philanthropic Studies and study among the more

than 22,000 undergraduates and 8,000 graduate and professional students who attend IU Indianapolis annually. The school prepares thoughtful, dynamic nonprofit professionals and scholars to maximize their impact for the public good. IU Indianapolis is known for its civic engagement and is continually giving research grants and scholarships for those who pursue such endeavors.

#### **Contact Information**

Mailing AddressIndiana University Lilly Family School of Philanthropy University Hall, Suite 3000 301 University Blvd. Indianapolis, IN 46202-5146

General	317-274-4200
Fax	317-278-8999
Academic Programs and Student Services	317-278-4200
Dean's Office	317-278-5652
Development	317-278-8918
Finance	317-278-8945
International Programs	317-278-8935
Lake Institute on Faith & Giving	317-278-8998
Marketing	317-278-8934
Mays Family Institute on Diverse Philanthropy	317-274-4200
Media & Communications	317-278-8972
Research Department	317-278-8909
The Fund Raising School	317-274-7063
Women's Philanthropy Institute	317-278-8990

#### **Facilities**

#### **Our Location**

Indiana University Lilly Family School of Philanthropy is located in the University Hall building on the campus of IU Indianapolis.

Mailing addressUniversity Hall, Suite 3000301 University Blvd.Indianapolis, IN 46202-5146

## **History**

#### History

The Indiana University Lilly Family School of Philanthropy is dedicated to improving philanthropy by training and empowering students and practitioners to be innovators and leaders who create positive and lasting change in the world.

Building on the foundation of its precursor, the Center on Philanthropy at Indiana University, the school encompasses, enhances and expands all of our existing academic degree, research and training programs, including The Fund Raising School, Lake Institute on Faith & Giving, the Women's Philanthropy Institute, the Mays Family Institute on Diverse Philanthropy, and International Programs. The directors of these programs are continuing in their current roles.

The school's roots in the humanities and social sciences remain central to our work. We will also engage and collaborate with Indiana University's expansive network of faculty and programs focused on philanthropy and nonprofits. This includes current and new partnerships with our colleagues in the IU School of Liberal Arts at IU Indianapolis, the Indiana University School of Public and Environmental Affairs at IU Indianapolis and in Bloomington and other university colleagues.

### **Our Mission, Vision, & Values**

## Mission, Vision & Values Mission

The Indiana University Lilly Family School of Philanthropy increases the understanding of philanthropy and improves its practice worldwide through critical inquiry, interdisciplinary research, teaching, training, and civic engagement.

#### Vision

Philanthropic studies will be recognized as an integrated field of study that develops positive and lasting change in the world.

#### **Values**

- Commitment to the highest ethical standards, including academic integrity and integrity of practice: transparency and honesty in everything we do
- Intellectual pluralism: grounded in the liberal arts, with diverse disciplines and research approaches
- Respect: for the intrinsic worth of all individuals and their ideas
- Inclusiveness and diversity: in our policies, personnel, and programs
- Leadership: in institutional development, field building, and impact on society worldwide
- Excellence: in scholarship, research, teaching, training, service, and collaboration
- Stewardship and accountability: to each other, our sector, and our community
- Innovation: creating new ideas and knowledge that result in a better world

#### **Graduate Certificates**

#### **Graduate Certificates**

We offer two graduate certificate programs that can be completed either online or in-person on campus.

The **Graduate Certificate in Philanthropic Studies** provides you with education in the field of philanthropic studies. The degree program introduces you to the critical issues and values of philanthropic practices.

The **Graduate Certificate in Philanthropic Fundraising** focuses on the latest research on philanthropy, and the

practical applications to develop your knowledge base and skills in fundraising.

Our certificates are designed for those who have an interest in, and perhaps career need for, this education and want to sample the master's program. All of the certificate credits can be used toward the master's. The certificates provide opportunities both for students interested in learning more about the field as well as career professionals looking to expand your knowledge.

The certificates may be completed on their own or in conjunction with other graduate study.

#### **Admission Eligibility**

The student must have a bachelor's degree or higher from an accredited college or university to apply.

#### **Application**

Those interested should apply online through the IU Indianapolis graduate school, but no letters of recommendation or GRE are required. Applicants whose native language is not English must pass the TOEFL with a score of 69 or higher. There will be spring and fall deadlines.

Please <u>submit a résumé with a cover letter</u> stating why you are interested in the PHST graduate certificate.

#### **Program Restrictions**

- Students enrolled in a certificate program must complete it within 12 credit hours of approved course work with a minimum cumulative GPA of 3.0 (B). Failure to do so results in automatic dismissal from the certificate program.
- Students who have completed more than two PHST graduate courses must request permission to apply.
- 3. Transfer credit, course substitutions, or course waivers are not accepted.
- Admission to or successful completion of a certificate program does not guarantee subsequent admission to a PHST graduate degree program.
- 5. Students enrolled in the certificate program who apply to PHST's graduate degree programs must meet all existing admission requirements. If a student has a cumulative GPA of 3.5 or better at the completion of the certificate, the student can request a waiver of the GRE requirement in applying to the M.A.
- 6. Students must complete the certificate in five years.

Last updated: May 2021

### **Admissions**

#### **Undergraduate Admissions Requirements**

All students entering the Bachelor of Arts in Philanthropic Studies program must be admitted officially to IU Indianapolis as a degree-seeking student by the Office of Admissions. For more information, visit the Office of Undergraduate Admissions at <a href="admissions.iupui.edu">admissions.iupui.edu</a>. For program related questions, please contact the director of student services and admissions, Indiana University Lilly Family School of Philanthropy, (317) 278-8927; <a href="mailto:pamelac@iu.edu">pamelac@iu.edu</a>.

#### **Graduate Admissions Requirements**

- Graduate Certificates
- Master of Arts in Philanthropic Studies
- · Ph.D. in Philanthropic Studies
- Ph.D. Minor

## Master of Arts in Philanthropic Studies

#### Master of Arts in Philanthropic Studies

The M.A. in Philanthropic Studiesis a gateway to understanding the social, cultural, political, and economic roles played by philanthropy and nonprofit organizations and facilitates broad understanding that prepares graduates for leadership practice within the nonprofit sector. Students gain experience in understanding and applying cutting-edge research and develop critical thinking skills about the complex issues confronting the nonprofit sector.

This 36-credit-hour graduate program includes 27 hours of core course work, 9 hours of electives, OR a 9-hour thesis option in lieu of electives.

#### **Application Deadlines**

We accept applications for our graduate certificate and master's degree at any time. New students can begin classes in August (fall), January (spring), and May (summer).

Please contact us directly at <a href="mailto:apsop@iupui.edu">apsop@iupui.edu</a> for information on your next available option to start classes.

#### **Admission Requirements**

**Prior Academic Work**: A bachelor's degree from an accredited college or university is required with a minimum of a 3.0 overall grade point average (on a scale of 4.0), and a minimum of a 3.0 average in your major field. Applicants with a grade point average below 3.0 will be considered on a case-by-case basis.

 Official undergraduate and graduate transcripts should be mailed to: Student Services, Lilly Family School of Philanthropy, University Hall, Suite 3000, 301 University Blvd., Indianapolis, IN 46202.

Results of the Graduate Record Examination General Test: Applicants are expected to demonstrate an appropriate level of proficiency on the GRE or a comparable proficiency test (i.e., GMAT, LSAT). Results from the Graduate Record Examination taken within the past five years are required.

Please use the IU Indianapolis code R1325

Recommendations: Three letters of recommendation to the Admissions Committee are required. Preference will be given to those candidates who can demonstrate ability to successfully perform academic work. In selecting your recommenders, try to select those people who can best speak to indications of your ability to successfully do academic work. If a recommender is not in an academic environment, encourage him/her to assess your knowledge, skills, and abilities as they relate to your ability to do academic work.

**Statement of Purpose**: Preference will be given to those candidates whose goals and interests, broadly speaking,

match those of the Master of Arts in Philanthropic Studies and its curriculum.

**Résumé**: Please send updated résumé to the Office of Student Services.

**Graduate Record Examination:** GRE exam scores are not required at this time.

#### **Application Information For International Students**

- English Proficiency Verification
- Official Academic Records
- Test Scores
- Financial Support Agreement and Expenses
- Immigration Documentation
- · Letters of Recommendation
- Information for F1/J1/F2/B2 visa holders:
- Financial Instructions and Financial Support Agreement
- 2. Estimated Expenses

Find more information for international students.

#### **Expected Costs**

Tuition and fees for each academic year are calculated in July and those costs can be viewed on the Enrollment and Management website. Rates are subject to change by the Indiana University Board of Trustees.

#### **Financial Aid**

A number of fellowships, assistantships, and scholarships are available to graduate students in philanthropic studies. Complete applications must be submitted by February 15 for scholarship consideration. More information here.

#### **Admission Eligibility**

The student must have a bachelor's degree or higher from an accredited college or university to apply.

#### **Application**

Those interested should apply online through the IU Indianapolis graduate school. Applicants whose native language is not English must pass the TOEFL with a score of 69 or higher. There will be spring and fall deadlines.

Please <u>submit a résumé with a cover letter</u> stating why you are interested in the PHST graduate certificate.

#### **Program Restrictions**

- Students enrolled in a master's program must complete all course work with a minimum cumulative GPA of 3.0 (B). Failure to do so results in automatic dismissal from the program.
- Students who have completed more than two PHST graduate courses must request permission to apply.
- 3. We allow up to 9 credit hours to transer into our graduate program.
- 4. Students must complete the master's degree in five years.

Last Updated: May 2021

## Ph.D. in Philanthropic Studies

**Doctoral Degree in Philanthropic Studies** 

#### Admission Requirements

- Official undergraduate and graduate transcripts.
  These can be sent to the address below:
  IU Lilly Family School of PhilanthropyAttn:
  Student ServicesUniversity Hall, Suite 3000
  301 University Blvd.
  Indianapolis, IN 46202-5146
- GRE test scores. Results from the Graduate Record Examination taken within the past five years are required. Scores should be submitted to IU Indianapolis electronically via the Educational Testing Service (ETS). Please use the IU Indianapolis code R1325 when submitting your scores via ETS.
- · Three letters of reference
- Current curriculum vitae or résumé. Please send your most up-to-date CV or résumé to the Office of Student Services (mailto:sopphd@iupui.edu).
- Three-page statement of purpose summarizing professional goals and proposed research area

#### **Admissions Deadline**

Applications and all supporting documentation are required by *January 15*.

#### **Number of Students Admitted**

Three to four students are accepted each year.

#### **Expected Costs**

Tuition and fees for each academic year are calculated in July and these costs can be viewed on the Enrollment and Management website. Rates are subject to change by the Indiana University Board of Trustees.

#### Estimate your Tuition & Fees

- · English Proficiency Verification
- Official Academic Records
- Test Scores
- Financial Support Agreement and Expenses
- Immigration Documentation
- Letters of Recommendation
- Application Instructions

#### Information for F1/J1/F2/B2 visa holders

- Financial Instructions and Financial Support Agreement
- Estimated Expenses

More information on international applications.

For questions regarding the application process, please the Office of Student Services (mailto:sopphd@iupui.edu).

Last updated: May 2021

#### Ph.D. Minor

#### Ph.D. minor in Philanthropic Studies

The Ph.D. minor in Philanthropic Studies enables the advanced graduate student in other departments to take an organized body of courses focusing on the history, culture, and values of philanthropy, defined broadly as "voluntary action for the public good." The Ph.D minor will

be available to doctoral students in other departments and schools of Indiana University, and will be offered through the University Graduate School Indianapolis. The minor field advisor must be a philanthropic studies faculty member.

Requirements for the doctoral minor will include 12 credit hours, which usually will comprise four three-credit, graduate-level courses. A grade of B or higher (not B-) must be earned in each course counted toward the minor.

Courses will normally include those listed below. The student is required to include Philanthropic Studies P521 (or SPEA V521), which is a prerequisite for other philanthropic studies courses. The student must take at least one of the doctoral core courses and two additional graduate philanthropic studies courses.

Courses other than those listed (e.g., special topics courses) may also be accepted toward completion of the requirement, if written consent to count such courses toward the minor is obtained in advance from the Philanthropic Studies Director of Graduate Programs. Because the subject of philanthropy is inherently interdisciplinary, no more than two courses may be taken in any one department. No more than six credit hours of work transferred from another university may be applied toward this requirement, and such credit must be approved by the Philanthropic Studies Director of Graduate Programs.

Students will be required to answer a philanthropic studies question for their qualifying exams, if their principal department permits a minor field question. Such questions will be supplied by the minor field advisor.

Students intending to pursue the doctoral minor should declare such intentions in a letter addressed to the Philanthropic Studies Director of Graduate Programs.

Upon completion of the course work and a minor field question (if applicable), the student's philanthropic studies advisor will attest to the successful completion of the minor.

### Undergraduate

#### **Undergraduate Admissions**

All students entering the Bachelor of Arts in Philanthropic Studies program must be admitted officially to IU Indianapolis as a degree-seeking student by the Office of Admissions or by another Indiana University campus as a degree-seeking student. For more information, visit the Office of Undergraduate Admissions at admissions.iupui.edu. For program related questions, please contact the director of student services and admissions, Indiana University Lilly Family School of Philanthropy, (317) 278-8927; pamelac@iu.edu.

## Professional Doctoral Degree in Philanthropic Leadership (PhilD)

#### **Professional Doctorate in Philanthropic Leadership**

As the world's first school dedicated to the study and teaching of philanthropy, Indiana University's Lilly Family School of Philanthropy now offers the first Professional Doctorate in Philanthropic Leadership (PhilD). As a cohort, PhilD learners will wield cutting-edge leadership tools and

creative applications for existing research, scholarship and data, all toward helping solve some of our global society's most intractable problems as addressed through philanthropy, nonprofits and cross-sectoral initiatives.

If you have served as a senior leader for the public good, whether in the philanthropic, government or private sectors, already have a master's-level or other graduate degree and wish to explore real-world solutions for current challenges through philanthropic and nonprofit solutions, the Professional Doctorate in Philanthropic Leadership may be an excellent fit for you.

## We require the following documents to complete your application:

- One current academic transcript from each college/university you have attended for credit.
  - -This includes transcripts from study abroad, institutions where you were enrolled for academic credit as a non-degree student, and/or credits that you transferred to another college/university. Provided transcripts must show all completed and/or in-progress coursework. Scanned student copies or unofficial transcripts are accepted for application purposes, but we strongly encourage you to submit official transcripts with your application, as they will be needed for admitted students.
  - -An advanced degree is required for admission to the PhiID (including but not limited to, MA, MS, MPA, MPP, JD, MBA, MSW, etc.);
- A resume or CV (minimum of five years of leadership experience in any field is required for admission to the PhiID;

#### 3. Three letters of reference:

- -Two letters of reference required that address your professional and leadership experience;
- -One letter of reference from your graduate academic program OR a letter of reference that speaks specifically to your potential academic success within a professional doctoral program;
- A Personal Statement, which is described in the Documents section of the application;
- Other Statement: Applied Research Project Proposal, which is described in the Documents section of the application.

GRE or other graduate school admission test results are not required for application to the PhilD, however, applicants may choose to upload scores if they wish.

International applicants, in addition to the requirements above, must demonstrate English proficiency for admission into IU Indianapolis graduate and professional programs. There are many ways to demonstrate your English proficiency to meet our admission requirements. English Test Score requirements can be viewed HERE.

#### **Cohort**

The PhilD welcomes applicants from a wide range of fields, including the private and government sectors, in addition to those with backgrounds in the philanthropic

sector. Leadership through extensive volunteering, such as a long-term board member or trustee, may also be sufficient for the PhilD application requirements. With the advantage of the cohort model, the PhilD students will have rich and diverse backgrounds to share as peers, for lifelong professional connections.

The inaugural cohort will be capped at no more than **25 students**; students will matriculate in May 2023 and graduate in May 2026.

#### **Graduate Policies**

#### **Graduate Policies**

#### **Academic Probation**

Only IU Indianapolis grades will be considered in determining probation and dismissal. Students are placed on academic probation when their cumulative grade point average falls below 3.0 (B), and they remain on probation until the cumulative grade point average is 3.0 (B) or higher. Students on probation are encouraged to talk with their faculty advisor, or a counselor in the IU Indianapolis Counseling and Psychological Services, (317) 274-2548, to determine how they may become more successful in their studies. Students on probation must schedule an appointment with their faculty advisors before registering. Students without a faculty advisor should go to the Office of Student Services.

Students who have two consecutive semesters (excluding summer sessions) with semester grade point averages below 3.0 (B) may be placed on probation at the discretion of the Director of Student Services regardless of their cumulative grade point average, since they are failing to make progress toward a degree.

#### **Dismissal**

Students will be dismissed from the IU Lilly Family School of Philanthropy when they have a cumulative grade point average lower than 3.0 (B) and a semester grade point average of lower than 3.0 (B) for two semesters. Students eligible for dismissal will be notified in writing that they have been dismissed and that they must remain out of school at least one semester. The letter will also inform such students that they will be withdrawn from classes for which they have registered. Once dismissed, students must petition for readmission. (See "Readmission.")

Students who have been dismissed a second time must remain out of school for at least two semesters and petition for readmission. (See "Readmission.")

A third dismissal is final.

#### Readmission

Any student who has been dismissed from the IU Lilly Family School of Philanthropy must petition for readmission. A Petition for Readmission form may be obtained from Student Services.

#### Incompletes

We follow the campus policy found here.

#### Post Auto W

We follow the campus policy found here.

#### **Petition for Grade Change**

Either students or faculty members may petition for a change in course grade.

A student desiring a change of grade should first discuss the situation with the instructor. If the instructor agrees, and no more than one full semester has elapsed since the course was finished, the faculty member must file a Grade Change Authorization Form with the Associate Dean. If more than one full semester has elapsed, the faculty member still files the Grade Change Authorization Form, but the form may be sent to the Teaching and Learning Assessment Committee, depending on the reason given for the change of grade. Campus policy limits petitions for change of grades to five years after the course.

If the instructor and student do not agree on a change of grade, or if the instructor cannot be located, the student should discuss the matter with the chairperson, director, or coordinator of the department or program in which the course was offered. Following that, the student may petition the Teaching and Learning Assessment Committee directly. The petition must include (1) a statement of an attempted but unsuccessful interview with the faculty member and chair, and (2) supporting evidence for the petition. The decision of the Teaching and Learning Assessment Committee is final and there are no additional avenues of appeal.

Last updated: May 2021

## Academic Policies & Procedures

#### **Academic Policies & Procedures**

- Undergraduate
- Graduate

#### **Undergraduate Policies**

#### **Undergraduate Policies**

#### **Admissions Policies**

Admission and Transfer - Apply through the <u>IU</u> <u>Indianapolis Admissions Office</u>. To be eligible for scholarships you must be admitted by Feb. 1 preceding the fall semester you intend to begin.

All students entering the Indiana University Lilly Family School of Philanthropy must be admitted officially to IU Indianapolis as a degree-seeking student by the Office of Admissions or by another Indiana University campus as a degree-seeking student. After students have been admitted by IU Indianapolis, they must also be admitted by the specific school in which they intend to pursue a degree. The Indiana University Lilly Family School of Philanthropy welcomes nontraditional students and recent high school graduates if they wish to pursue a Philanthropic Studies degree and meet the school's requirements for admission.

#### **Transfer Students**

The Indiana University Lilly Family School of Philanthropy welcomes transfer students and is committed to making their transition and transfer of credit as smooth as possible. At admission or at any time after being admitted to IU Indianapolis, a student in good standing with a minimum GPA of 2.0 may transfer to the Indiana University Lilly Family School of Philanthropy. Transfer students who have questions about how their previous course work will apply to their degree, or who encounter difficulties in the process of transferring credit or records,

should contact the Indiana University Lilly Family School of Philanthropy's director of student services and admissions at (317) 274-8927.

#### **Academic Policies**

The Code of Student Rights, Responsibilities and Conduct describes the behavior expected of all IU Indianapolis students. Students should read the Code carefully to fully understand student responsibilities related to conduct both on and off campus.

The most frequent violations of the Code involve academic and personal misconduct. Faculty, staff, and students should refer to the above site for procedures and forms to be used in cases of misconduct. For the Indiana University Lilly Family School of Philanthropy, faculty may submit the completed misconduct forms to the Office of Student Services after meeting with the student to state the misconduct. Students need to sign the form. Violations will be reported to the campus Dean of Students who may take additional action.

The bottom line is that we expect students to do their own work, not cheat, credit others through citation for their thoughts and words, and to behave with civility. Students should expect similar behavior from faculty, staff and other students. All of us should behave in ways that encourage intellectual development and creativity; none of us has the right to disrupt the learning environment.

## Program Planning, Advising, and Career Counseling Services

The Indiana University Lilly Family School of Philanthropy provides advising services to assist students in planning their program of study. Students should make an appointment with their school advisor before each registration period in order to discuss long-term goals as well as specific course work for the upcoming semester. Consulting with their advisor is a semester-by-semester obligation of students to ensure ongoing progress toward a degree.

Students, however, not their advisors, are responsible for their programs. Whenever possible students should avail themselves of the online "advisement report" available through the one.iu.edu portal. They should familiarize themselves with the general requirements for a philanthropic studies degree. Students are urged to complete most, if not all, of their general education requirements during the freshman and sophomore years.

In planning a program, students should refer to both the Schedule of Classes and this bulletin, and the degree map provided by the Indiana University Lilly Family School of Philanthropy.

#### **Career Services**

The Indiana University Lilly Family School of Philanthropy also offers career services for students and recent graduates through the Office of Student Services. These services include individual consultations to help you connect your academic interests and accomplishments along with your work experiences, volunteer activities and on-campus involvement with potential career opportunities. Our student services staff can help you explore and plan your academic journey including oncampus leadership and job opportunities, community engagement through volunteering and internships, and

preparation for professional job searching and graduate school applications. We help students learn to identify and articulate their unique skills and strengths, particularly through creating effective resumes, cover letters, graduate school essays and when preparing for interviewing and networking.

#### **Residency Requirement for Degree**

Our undergraduate degree is 120 credits. We do not offer an associate's degree. We require more than the minimum of 30 credits because our major courses make up 40 credits and no other school offers our classes.

In addition, we have an agreement with Ivy Tech Community College (ITCC) for the transfer of credits earned in the Associate of Arts in Liberal Arts to the Bachelor of Arts in Philanthropic Studies.

The faculty of both institutions have worked together to develop the listings of course equivalencies, course requirements for the associate's degree, and course requirements for the completion of the baccalaureate degree. The agreement applies to courses taken at ITCC beginning fall 2017. Courses covered by previous transfer agreements still in effect will transfer as specified in those agreements. All other course work taken prior to fall 2017 will be evaluated by the faculty of IU Indianapolis to determine transferability. A maximum of 64 community college credits may be applied toward the Bachelor of Arts in Philanthropic Studies.

#### Attendance

We follow Indiana University policy for dropping or adding classes.

#### Incompletes

We follow the campus policy found here.

#### Post Auto W

We follow the campus policy found here.

#### Pass/Fail (P/F) Option

Any Indiana University Lilly Family School of Philanthropy undergraduate in good standing (not on probation) may enroll in a maximum of eight elective courses to be taken with a grade of P (pass) or F (fail). The Pass/Fail option can be used for a maximum of two courses per year, including summer sessions. The course selected for Pass/Fail must be an elective. It may not be used to satisfy any of the major or school distribution requirements, with the exception of the 300- to 400-level course requirement (Area III).

#### **Final Examinations**

Final examinations or other activities in lieu of a final are to be scheduled during finals week at the time indicated in the Schedule of Classes. Students scheduled for three or more finals in a 24-hour period may have their examination schedule adjusted. They should notify the instructors involved by mid-semester and determine if any of them are willing to schedule an alternate examination. Students having problems with an instructor may consult the Director of Undergraduate Programs or the Indiana University Lilly Family School of Philanthropy Office of Student Services.

#### **Grade Replacement Policy**

The Indiana University Lilly Family School of Philanthropy does honor the IU Indianapolis grade replacement policy. This policy allows approved undergraduate students

seeking their first degree to repeat courses—a maximum of 15 credit hours, in order to improve poor grades, including grades of F. If a student earns the same or a higher grade after repeating the course, only the second grade will be counted in the cumulative GPA. Replacement does not happen automatically, so students must notify the school recorder that the course has been taken a second time and that they wish to exercise this option. Certain restrictions apply, and the grade replacement policy may not be honored by some schools when considering admission to the school or in computing graduation honors. For more information, students should contact their school/division.

This policy is not available for graduate students or students seeking any second undergraduate degree. For a copy of this policy, visit the Office of the Registrar's Web site.

#### **Petition for Grade Change**

Either students or faculty members may petition for a change in course grade.

A student desiring a change of grade should first discuss the situation with the instructor. If the instructor agrees, and no more than one full semester has elapsed since the course was finished, the faculty member must file a Grade Change Authorization Form with the Associate Dean. If more than one full semester has elapsed, the faculty member still files the Grade Change Authorization Form but the form may be sent to the Teaching and Learning Assessment Committee, depending on the reason given for the change of grades. Campus policy limits petitions for change of grades to five years after the course.

If the instructor and student do not agree on a change of grade, or if the instructor cannot be located, the student should discuss the matter with the Director of Undergraduate Programs. Following that, the student may petition the Teaching and Learning Assessment Committee directly, using the Change of Grade Petition Form; these forms should be completed online. The petition must include (1) a statement of an attempted but unsuccessful interview with the faculty member and (2) supporting evidence for the petition. The decision of the Associate Dean is final and there are no additional avenues of appeal.

#### **Academic Standing Academic Probation**

Only IU Indianapolis grades will be considered in determining probation and dismissal. Students are placed on academic probation when their cumulative grade point average falls below 2.0 (C), and they remain on probation until the cumulative grade point average is 2.0 (C) or higher. Students on probation are encouraged to talk with their advisor in the Office of Student Services, (317) 278-8946, to determine how they may become more successful in their studies. Students on probation must schedule an appointment with their advisors before registering.

Students who have two consecutive semesters (excluding summer sessions) with semester grade point averages below 2.0 (C) may be placed on probation at the discretion of the Director of Student Services regardless of their cumulative grade point average, since they are failing to make progress toward a degree.

#### Dean's List

Following each fall and spring semester, students who are enrolled as Indiana University Lilly Family School of Philanthropy undergraduate majors are eligible for recognition through the Dean's List under the following terms:

- Full-time students (enrolled in 12 or more credit hours) must complete 12 or more credit hours in that semester with a semester GPA of 3.3 or higher.
- Part-time students (enrolled in 6-11.5 credit hours) must complete at least 6 credit hours in that semester with a semester GPA of 3.4 or higher.

Students enrolled in fewer than 6 credit hours are not eligible for Dean's List recognition. Student registered as full-time, but who complete fewer than 12 credit hours, will be reviewed using the part-time criteria.

Students pursuing degrees in two schools for whom Indiana University Lilly Family School of Philanthropy appears as their second school will be considered for dean's list through their primary school. Students who are enrolled as non-degree seeking or visiting students are not eligible for Dean's List recognition.

Dean's List recognition occurs about two months following completion of the semester. Notifications are sent to students from the Office of Student Services.

Dean's List recognition is separate from graduation recognition of distinction/high distinction/highest distinction.

#### **Dismissal**

Students will be dismissed from the Indiana University Lilly Family School of Philanthropy when they have a cumulative grade point average lower than 2.0 (C) and a semester grade point average of lower than 2.0 (C) for two semesters. Students eligible for dismissal will be notified in writing that they have been dismissed and that they must remain out of school at least one semester. The letter will also inform such students that they will be withdrawn from classes for which they have registered. Once dismissed, students must petition for readmission. (See "Readmission.")

Students who have been dismissed a second time must remain out of school for at least two semesters and petition for readmission. (See "Readmission.")

A third dismissal is final.

#### Readmission

- Students who have not been enrolled for more than two semesters must complete a returning student application with the IU Indianapolis Admissions Center. This process must be completed approximately a month prior to the beginning of the semester that the student wishes to enroll in. Students who previously had been admitted to the Indiana University Lilly Family School of Philanthropy and are in good academic standing will only need to complete the on-line form.
- Any student who has been dismissed from the Indiana University Lilly Family School of Philanthropy (or its equivalent on another IU campus) must petition for readmission. Students with a previous GPA of less than 2.0 and students who have been dismissed will be asked to complete

a readmission petition form and to meet with the Director of Student Services and Admissions prior to readmission.A Petition for Readmission form may be obtained from the Office of Student Services. Petitions for readmission must be filed by the following deadlines:

- To enroll for the fall semester: July 15
- To enroll for the spring semester: November 15
- To enroll for summer session: April 15

#### Graduation

Students must apply for graduation prior to the graduation date. Announcements will be made through the student email listserv, and through academic departments. IU Indianapolis students may apply for graduation dates of May, June, August, or December. For undergraduate students, the application must be completed and on file by the following deadlines:

To graduate in May, June, or August apply by the previous November 1.

To graduate in **December**, apply by the previous **June 15**.

#### NO FINAL AUDIT UNTIL AFTER GRADUATION

Applications received after these dates may be deferred to the following graduation date.

#### Commencement

IU Indianapolis holds commencement ceremonies one time each year, normally on the Sunday in May when Mother's Day is observed. Students who graduated in the previous December, are graduating that May, or who anticipate graduating in August participate in this ceremony. Participation in commencement **is not equivalent to graduation**.

#### **Graduating with Distinction**

Each School may recognize only 10 percent of the undergraduate students graduating for that year. Within that, students must have earned GPAs of at least 3.9 to receive Highest Distinction; 3.75 for High Distinction; and at least a 3.5 for Distinction. Not all students with those GPAs will receive recognition because of the 10 percent limit and due to the eligibility rules. Often the top 10 percent will have GPAs in the 3.8 and higher range, meaning students with GPAs below that will not earn the distinction due to the 10 percent cutoff.

To be eligible for consideration, undergraduate students must have:

- Officially applied for graduation on time (i.e. by Dec. 1 for May and August graduation; by Aug. 1 for December graduation) and accurately. If you applied late, you will not be considered for this recognition no exceptions.
- Completed at least 60 credit hours toward degree from IU Indianapolis at the time lists are prepared for the Registrar and Recorder (usually that is in Jan. for May and August graduates; in September for December graduates). Again, you must have completed at least 60 hours at IU Indianapolis that count toward your degree by the time the list is prepared.
- Have an IU cumulative GPA of at least 3.5 or higher when the lists are prepared (usually that is in Jan. for May and August graduates; in October for December

graduates). The cutoff for 10 percent may raise the lowest GPA, but no one with a recorded GPA of less than 3.5 will be considered.

These are IU guidelines that we cannot break.

Those students who meet the above requirements and are in the 10 percent will be contacted via email by the Recorder with instructions for picking up honor cords prior to commencement.

Last updated: May 2021

## Bachelor of Arts Degree in Philanthropic Studies

**Bachelor of Arts Degree in Philanthropic Studies** 

Philanthropic studies provides a theoretical framework and practical knowledge about volunteering and charitable giving, and organizations that support and depend on the giving of "time, talent, and treasure" in society.

The bachelor's degree program offers an opportunity for students to understand the cultural traditions of voluntary action and to practice working with others towards the common good. The curriculum explores the historical, philosophical, and economic "whys" of giving and volunteering as well as the "how to" of working within nonprofit organizations.

Students engage with many disciplines such as anthropology, economics, history, literature, philosophy, political science, psychology, religion, and sociology. Philanthropic studies is a major designed to educate socially responsive students in the field of philanthropy and nonprofit organizations in the local, national, and international arenas.

#### **Academics**

A major in philanthropic studies requires completion of general education and distribution requirements, and the completion of a total of 40 credit hours in philanthropic studies, with a minimum grade of C in each course.

#### Complete all of the following courses (31 credits):

- PHST-P201: Introduction to Philanthropic Studies
- PHST-P210: Philanthropy and the Social Sciences
- PHST-P211: Philanthropy and the Humanities
- PHST-P212: Philanthropy and Civic Engagement
- PHST-P220 (Pending): Introduction to Philanthropic Fundraising
- PHST-P301: Historical Contexts for and Contemporary Approaches to Philanthropy
- PHST-P390 (Pending): Internship and Career Preparation (1 credit hour)
- PHST-P401: Ethics and Values of Philanthropy
- PHST-P450: Capstone Seminar in Philanthropic Studies
- PHST-P490: Internship in Philanthropic Studies
- SPEA-V362: Nonprofit Management and Leadership

## Choose three 300- or 400-level electives; at least two must be PHST courses (9 credits):

- ANTH-E411: Wealth, Exchange, and Power in Anthropological Perspectives
- PHIL-P326: Ethical Theory
- PHST-P323: Donor Motivations & Engagement I

- PHST-P330: Special Topics in Philanthropic Studies
- PHST-P370: Learning by Giving
- PHST-P375: Philanthropy, Calling, and Community
- PHST-P430: Advanced Topics in Philanthropic Studies
- PHST-P495: Readings in Philanthropic Studies
- REL-R379: Religion and Philanthropy
- REL-R393: Comparative Religious Ethics
- SOC-R330: Community

Other advanced courses may be approved by the director of undergraduate programs.

Last updated: May 2021

## Undergraduate Certificate in Philanthropic Fundraising

## Undergraduate Certificate in Philanthropic Fundraising

The Undergraduate Certificate in Philanthropic Fundraising is designed to complement a wide variety of undergraduate majors by enhancing your knowledge of the theory and practice of fundraising.

Adding these invaluable and highly sought after skills to your academic portfolio will allow you to enter the workforce with confidence in the enhanced value you bring with you.

The certificate is ideal for those who have an interest in working in nonprofit organizational settings where knowledge and understanding of resource development is essential. Since such knowledge is critically important for success, even those who do not specifically seek a fundraising position will benefit from possessing this knowledge and skill base as managers and leaders in nonprofit organizations.

The 15-credit hour certificate is comprised of five courses and earned concurrently with your major.

The Fundraising Certificate consists of the following courses:

- PHST P201 Intro to Philanthropic Studies (3 Credits)
- PHST P330 Intro to Fundraising (3 Credits)
- PHST P323 Donor Motivations and Engagement I (3 Credits)
- PHST P330 Donor Motivations and Engagement II (3 Credits)

Any PHST 300 or 400 elective or TCEM or OLS (3 Credits)

#### **Undergraduate Degree Programs**

#### **Undergraduate Degree Programs**

The Lilly Family School of Philanthropy's degree programs bring together an understanding of how philanthropy works with why people give. The school emphasizes a comprehensive approach to the study of philanthropy in society that gives you the knowledge and understanding to be active in the nonprofit field. This broad approach gives you more choices throughout your life to pursue your passions and improve your community locally or globally.

On the undergraduate level we offer a bachelor's degree, a minor in philanthropic studies, and a certificate in philanthropic studies. We value a multi-disciplinary approach to understanding philanthropy, with courses in the humanities, social sciences and professions. The school's research and learning environment includes <u>Lake Institute on Faith & Giving</u>, the <u>Women's Philanthropy Institute</u>, <u>The Fund Raising School</u>, the <u>Mays Family Institute on Diverse Philanthropy</u>, the <u>Payton Philanthropic Studies Library</u>, the Ruth Lilly Archives, and the Center for Service and Learning.

- · Bachelor of Arts in Philanthropic Studies
- · Minor in Philanthropic Studies
- Undergraduate Certificate in Philanthropic Fundraising

## **Undergraduate Degree Programs**

#### **Degree Program**

The Lilly Family School of Philanthropy's degree programs bring together an understanding of how philanthropy works with why people give. The school emphasizes a comprehensive approach to the study of philanthropy in society that gives you the knowledge and understanding to be a leader in the nonprofit field. This broad approach gives you more choices throughout your life to pursue your passions and improve your community locally or globally.

At the undergraduate level we offer a <u>bachelor's degree</u> in philanthropic studies, a <u>minor</u> in philanthropic studies, and a <u>certificate in philanthropic fundraising</u>. We value a multi-disciplinary approach to understanding philanthropy, with courses in the humanities, social sciences and professions. The school's research and learning environment includes <u>Lake Institute on Faith & Giving</u>, the <u>Women's Philanthropy Institute</u>, <u>The Fund Raising School</u>, the <u>Mays Family Institute on Diverse Philanthropy</u>, the <u>Payton Philanthropic Studies Library</u>, the Ruth Lilly Archives, and the Center for Service and Learning.

- · Bachelor of Arts in Philanthropic Studies
- Minor in Philanthropic Studies
- Undergraduate Certificate in Philanthropic Fundraising

### Minor in Philanthropic Studies

#### Minor in Philanthropic Studies

Philanthropic studies provides a theoretical framework and practical knowledge about voluntary action and organizations that support the giving of "time, talent, and treasure" in society. The undergraduate minor explores the cultural traditions of voluntary action through a variety of disciplinary perspectives and course options.

This minor will complement other bachelor's degrees and assist students seeking entry-level positions in philanthropy and nonprofit organizations, as well as roles in the business and government sector. The minor in philanthropic studies is well suited for students who want to integrate their commitment to working with others into their work or career.

A minor in philanthropic studies (PHST) requires satisfactory completion of the following:

- Completion of properly distributed credit hour requirements for the baccalaureate degree in effect when the student was admitted to their home school.
- Completion of 15 credit hours, with a minimum grade of C in each course.
- Contact the program or your advisor to complete the necessary paperwork to officially declare the minor.
- Complete a minor declaration form in the Indiana University Lilly Family School of Philanthropy, Student Services Office, University Hall, Suite 3000, 301 University Blvd.

#### Courses:

Choose one of the following core courses (3 cr.):

- PHST-P201: Introduction to Philanthropic Studies
- · PHST-P105: Giving and Volunteering in America

Choose one of the following core courses (3 cr.):

- PHST-P210: Philanthropy and the Social Sciences
- PHST-P211: Philanthropy and the Humanities
- PHST-P212: Philanthropy and Civic Engagement
- PHST-P330: Introduction to Fundraising

Complete the following core course (3 cr.):

 PHST-P301: Historical Contexts and Contemporary Approaches to Philanthropy

Choose two courses from the list below (6 cr.):

- PHST-P330: Topics in Philanthropic Studies
- PHST-P370: Learning By Giving
- · PHST-P375: Philanthropy, Calling, and Community
- PHST-P401: Ethics and Values of Philanthropy

Other courses may be able to substitute as electives with approval of the director.

Last updated: May 2021

### Requirements and Curriculum

#### **Requirements and Curriculum**

The bachelor's degree program is located in the Indiana University Lilly Family School of Philanthropy. Please review the school's General Education Requirements Check Sheet and the B.A. in Philanthropic Studies Check Sheet. A student will need to complete all of the General Education requirements and the B.A. in Philanthropic Studies Degree requirements to graduate. It takes 120 credit hours to complete the degree.

#### **Check Sheets**

B.A. in Philanthropic Studies

#### **B.A. Degree Checklist**

A major in philanthropic studies requires completion of general education and distribution requirements, and the completion of a total of 33 credit hours, with a minimum grade of C in each course in philanthropic studies. A minor

requires completion of 15 credit hours in philanthropic studies.

This course list is intended to assist students and advisors in course scheduling. If you have questions about a course or other program requirements, please contact:

Tyrone FreemanDirector of Undergraduate Programstyfreema@iupui.eduLilly Family School of PhilanthropyUniversity Hall, Suite 3000 301 University Boulevard Indianapolis, IN 46202(317) 278-8974

Pamela ClarkDirector of Student Services and Admissionspamelac@iupui.edu Lilly Family School of PhilanthropyUniversity Hall, Suite 3000 301 University Boulevard Indianapolis, IN 46202(317) 278-8927

#### Curriculum

#### **Philanthropic Studies Courses**

#### Complete all of the following courses (31 credits):

- PHST-P201: Introduction to Philanthropic Studies
- PHST-P210: Philanthropy and the Social Sciences
- PHST-P211: Philanthropy and the Humanities
- PHST-P212: Philanthropy and Civic Engagement
- PHST-P220 (Pending): Introduction to Philanthropic Fundraising
- PHST-P301: Historical Contexts for and Contemporary Approaches to Philanthropy
- PHST-P390 (Pending): Internship and Career Preparation (1 credit hour)
- PHST-P401: Ethics and Values of Philanthropy
- PHST-P450: Capstone Seminar in Philanthropic Studies
- PHST-P490: Internship in Philanthropic Studies
- SPEA-V362: Nonprofit Management and Leadership

## Choose three 300- or 400-level electives; at least two must be PHST courses (9 credits):

- ANTH-E411: Wealth, Exchange, and Power in Anthropological Perspectives
- PHIL-P326: Ethical Theory
- PHST-P330: Special Topics in Philanthropic Studies
- PHST-P370: Learning by Giving
- PHST-P375: Philanthropy, Calling, and Community
- PHST-P430: Advanced Special Topics in Philanthropic Studies
- · REL-R379: Religion and Philanthropy
- REL-R393: Comparative Religious Ethics
- SOC-R330: Community

Other Advanced Courses may be approved by the Director of Undergraduate Programs.

Last updated: May 2021

### **Student Learning Outcomes**

**Bachelor of Arts in Philanthropic Studies (B.A.)** Students completing the philanthropic studies B.A. program will achieve the following:

## 1. Understand philanthropic traditions in societies, including:

 Summarizing basic terms (e.g., advocacy, charity, civil society, fund development, nonprofit organization, public policy) in philanthropy

- Connecting key historical events, people, trends, social movements and explaining their influence on philanthropy today.
- Interpreting contemporary events, people, trends, and social movements and placing them in the broader context of philanthropy.
- Examining philanthropic traditions by using a multidisciplinary perspective (e.g. economics, history, philosophy, psychology, political science, religion, sociology).
- Comparing and contrasting the nature of civil society and philanthropy across traditions, cultures and contexts.

## 2. Understand ethics, values, norms and motivations in philanthropy, including:

- Defining the meanings of philanthropy.
- Explaining key concepts (e.g., common good, donor intent, moral imagination, reciprocity, stewardship, tolerance, trustee, voluntary action) in philanthropy.
- Explaining the critiques of philanthropy (e.g., philanthropy as social control, tainted money, fundraising fraud and abuses, philanthropy as cultural imperialism).
- Interpreting ethical schools of thought to understand philanthropic activity.
- Clarifying ethical principles in decision making.
- Comparing and contrasting diverse perspectives, motivations, and goals in philanthropy.

## 3. Understand the role of nonprofit organizations in society, including:

- Identifying the size, scope, types, roles, and limitations of nonprofit organizations.
- Explaining the roles and relationships between sectors in society (e.g., government, nonprofit, for profit, household) in securing resources to address social issues.
- Gathering and analyzing data related to philanthropy (e.g., civil society, community need, giving trends, nonprofit organizations, public policy, social issues, voluntary action).
- Examining theories that explain why nonprofit organizations exist in civil society.
- Explaining the role of social relationships and social movements in philanthropy.
- Evaluating differences in approaches used by nonprofit organizations on the local, national, and global level.

## 4. Use communication skills effectively for varied audiences, including:

- Explaining the role of communication in philanthropy.
- Using principles of good writing, including accurate citation of sources.
- Demonstrating ability to articulate ideas and produce evidence through writing, visual presentations, speech, and technology.
- Questioning ideas and approaches through discussions, interviews, and research.

 Understanding communication and leadership strategies that are effective for diverse audiences.

## 5. Use interpersonal skills to address issues, including:

- Describing one's own position on issues.
- · Examining diverse approaches to solving problems.
- Understanding the role of collaboration and teamwork in addressing issues.
- Examining strategies of leadership, teambuilding and consensus-building for addressing issues.

## 6. Articulate philanthropic values, civic identity, and strategies for increasing capacity to take action:

- Recognizing philanthropic values and civic identity in society.
- · Describing one's own philanthropic autobiography.
- Identifying career options that align with one's philanthropic values and civic identity.
- Examining personal and professional experiences related to philanthropy through coursework, reflection, and feedback from others.
- Generating and describing ideas and strategies for addressing philanthropic issues.

#### Certificate in Philanthropic Fundraising

The undergraduate certificate in philanthropic fundraising is designed to prepare students for entry level positions in fundraising that require competencies in proposal writing, events coordination, and the fundamentals of donor development strategies for individual donors and institutional funders. Students completing the undergraduate certificate in philanthropic fundraising will be able to:

- Evaluate and critique the historical evolution of professional fundraising practice in the U.S.
- Explain and analyze diverse donor perspectives, motivations, and goals related to philanthropy and fundraising.
- Recognize and implement engagement, solicitation, and stewardship strategies for various donor types.
- Identify ethical contexts of fundraising practice.
- Choose roles in professional fundraising practice and career options aligned with their philanthropic values and civic identity.

Last updated: June 2022

#### **Graduate Certificates**

#### **Graduate Certificates**

We offer two graduate certificate programs: a Certificate in Philanthropic Studies and a Certificate in Philanthropic Fundraising. Both certificates can be completed online or in-person, and both are eligible for student loans.

The **Graduate Certificate in Philanthropic Studies** provides you with education in the field of philanthropic studies. The degree program introduces you to the critical issues and values of philanthropic practices.

The **Graduate Certificate in Philanthropic Fundraising** focuses on the latest research on philanthropy, and the

practical applications to develop your knowledge base and skills in fundraising.

Our certificates are designed for those who have an interest in, and perhaps career need for, this education and want to sample the master's program. All of the certificate credits can be used toward the master's. The certificates provide opportunities both for students interested in learning more about the field as well as career professionals looking to expand your knowledge.

The certificates may be completed on their own or in conjunction with other graduate study.

#### ADMISSION ELIGIBILITY

The student must have a bachelor's degree or higher from an accredited college or university with a minimum GPA of 3.0 to apply. Applicants with a GPA below 3.0 will be considered on a case-by-case basis.

#### **APPLICATION**

Those interested should apply online through the IU Indianapolis graduate school, but no letters of recommendation or GRE are required. Applicants whose native language is not English must pass the TOEFL with a score of 69 or higher.

#### PROGRAM RESTRICTIONS

- Students enrolled in a certificate program must complete all required credits with a minimum cumulative GPA of 3.0 (B). Failure to do so results in automatic dismissal from the certificate program.
- Students who have completed more than two PHST graduate courses must request permission to apply.
- Transfer credit or course waivers are not accepted. Course substitutions must be approved by the director of master's degree programs.
- Admission to or successful completion of a certificate program does not guarantee subsequent admission to a PHST graduate degree program.
- 5. Students enrolled in the certificate program who apply to PHST's graduate degree programs must meet all existing admission requirements. If a student has a cumulative GPA of 3.5 or better at the completion of the certificate, the student will receive a waiver of the GRE requirement in applying to the M.A. program.
- Students must complete the certificate in five (5) years.

#### **PROGRAM REQUIREMENTS**

## **Graduate Certificate in Philanthropic Studies (12 credits)**

- PHST-P521: Nonprofit and Voluntary Sector
- PHST-P532: Applying Ethics in Philanthropy/ PHIL-542: Ethics and Values in Philanthropy
- PHST-P558: Principles and Practices of Fundraising
- · Any graduate PHST elective course

## Graduate Certificate in Philanthropic Fundraising (15 credits)

- PHST-P521: Nonprofit and Voluntary Sector
- PHST-P559: Donor Behavior in Major and Planned Giving
- PHST-P560: Institutional Donors

- PHST-P558: Principles and Practices of Fundraising
- · Any graduate PHST elective course

Courses taken for the PHST certificate can also be counted toward other degrees. All PHST credits can transfer to the philanthropic studies M.A. or Ph.D. degrees.

Last updated: May 2021

#### **Graduate Degree Programs**

schools/philanthropy/graduate/dual-degree

#### **Graduate Degree Programs**

The Indiana University Lilly Family School of Philanthropy's degree programs bring together an understanding of how philanthropy works with why people give. The school emphasizes a comprehensive approach to the study of philanthropy in society that gives you the knowledge and understanding to be active in the nonprofit field. This broad approach gives you more choices throughout your life to pursue your passions and improve your community locally or globally.

On the graduate level we offer two graduate certificates, and master's and doctorate degrees in philanthropic studies. We value a multi-disciplinary approach to understanding philanthropy, with courses in the humanities, social sciences and professions. The school's research and learning environment includes Lake Institute on Faith & Giving, the Women's Philanthropy Institute, The Fund Raising School, the Mays Family Institute on Diverse Philanthropy, the Research Department, the Payton Philanthropic Studies Library, the Ruth Lilly Special Collection Archives, and the Center for Service and Learning.

- · Master of Arts in Philanthropic Studies
- Graduate Certificates
- · Ph.D. in Philanthropic Studies
- Ph.D. Minor in Philanthropic Studies
- Dual Degree Programs
- Accelerated B.A./M.A. Program

### **Dual Degree Programs**

#### **Dual Degree Programs**

You can earn two master's degrees in related areas of interest in fewer credit hours than if you obtained each degree separately. By completing the dual degree option, you will have a richer education experience than you would receive through an individual degree. Upon graduation, you are more marketable because you will have a deeper awareness and knowledge of the types of organizations in which you may work. The dual degree programs are recommended if you are planning to:

- Pursue a doctoral degree
- Work in research
- Enter a specialized profession requiring in-depth knowledge of two related areas
- » Learn more about the dual degrees we currently offer

Last updated: May 2021

## **Executive Master's in Philanthropic Studies**

**Executive Master of Arts in Philanthropic Studies** 

Many students interested in the M.A. program are unable to attend on a traditional residential basis because of their distance from Indianapolis and ongoing job responsibilities. The executive master's degree enables practitioners with three to five years of work experience in the nonprofit sector to complete the M.A. in Philanthropic Studies in three years. The GRE is waived in lieu of this working experience.

#### **Executive Program, Three-Year Plan**

A participant in the executive format master's program can earn the 36-credit-hour requirements for the degree in three years by completing:

- Six intense one-week residential classes or regularly scheduled classes at IU Indianapolis;
- Distance education and directed off-site course work; and
- Elective study at a qualified institution.

Executive program students may satisfy elective requirements with nonprofit management online courses.

#### **Summer Residential Study: Six Courses**

Each summer course requires one week of intense oncampus study and is preceded by a pre-residential period of approximately six weeks in length which includes preparatory reading and assignments. Each session is followed by a post-residential period which includes evaluative experiences to be completed at home. During both the pre-residential and post-residential periods, faculty work with students by using the web, email, fax, and telephone.

#### **Course Offerings-Summer Residential Study**

Most students take two of the following courses each summer:

These core courses are alternated every summer, except for P521, which is offered every summer to new students. Most students take two courses each summer.

- PHST P521 The Nonprofit and Voluntary Sector
- PHST P523 Civil Society and PHilanthropy (or) PHST 530
- PHIL P542 Ethics and Values of Philanthropy (or) PHST 530
- ECON E514 Nonprofit Economy and Public Policy
- PHST P535 Law of Nonprofit Organizations
- PHST P515 History of Philanthropy

#### **Directed Off-Site Study**

Directed off-site study requires completing several nonresidential learning experiences which total nine credit hours and include the following:

- PHST P590 Internship in Philanthropic Studies
- PHST P600 Thesis or two graduate level courses in lieu of thesis

And the following courses:

 PHST P555/SPEA V558 Principles and Techniques of Fundraising

 PHST P557 Grant Making and the Role of Foundation

Fall and spring terms are generally used to complete the directed off-site study courses and electives.

#### **Transfer Study (two electives)**

With prior approval, two elective courses at the graduate level (for a maximum of eight credit hours) may be transferred from an accredited institution to Indiana University. While certain requirements do apply to transfer credits, this option allows a student the flexibility to study in his or her community and be exposed to related course work at other institutions.

Last Updated: February, 2016

## **Graduate Programs**

#### **Graduate Degree Programs**

The Indiana University Lilly Family School of Philanthropy's degree programs bring together an understanding of how philanthropy works with why people give. The school emphasizes a comprehensive approach to the study of philanthropy in society that gives you the knowledge and understanding to be active in the nonprofit field. This broad approach gives you more choices throughout your life to pursue your passions and improve your community locally or globally.

Located on the IU Indianapolis campus, we offer two graduate certificates, and master's and doctorate degrees. We value a multi-disciplinary approach to understanding philanthropy, with courses in the humanities, social sciences and professions. The school's research and learning environment includes <a href="Lake Institute on Faith & Giving">Lake Institute on Faith & Giving</a>, the <a href="Women's Philanthropy Institute">Women's Philanthropy Institute</a>, The Fund <a href="Raising School">Raising School</a>, the <a href="Mays Family Institute on Diverse">Mays Family Institute on Diverse</a> <a href="Philanthropy">Philanthropic Studies Library</a>, the Ruth Lilly Archives, and the Center for Service and Learning.

- Master of Arts in Philanthropic Studies
- Graduate Certificates
- · Professional Doctorate in Philanthropic Leadership
- · Ph.D. in Philanthropic Studies
- Ph.D. Minor in Philanthropic Studies
- Dual Degree Programs
- · Accelerated B.A./M.A. Program

### Master's in Philanthropic Studies

#### Master of Arts in Philanthropic Studies

The Master of Arts in Philanthropic Studies is a gateway to understanding the social, cultural, political, and economic roles played by philanthropy and nonprofit organizations, and facilitates broad understanding that prepares graduates for leadership practice within the nonprofit sector. Students gain experience in understanding and applying cutting-edge research and develop critical thinking skills about the complex issues confronting philanthropy.

This 36-credit-hour graduate program includes 27 hours of core course work, 9 hours of electives, OR a 9-hour thesis option in lieu of electives.

#### **Required Core Courses (27 credits)**

- PHST-P521: Nonprofit and Voluntary Sector
- PHST-P524: Civil Society in Comparative Perspective
- PHST-P535: Law of Nonprofit Organizations
- PHST-P556: Grant Making and the Role of Foundations
- PHST-P558: Principles and Practices of Fundraising
- PHST-P590: Internship/Directed Off-Site Study
- PHST-P515/HIST-H516: History of Philanthropy
- PHST-P530/ECON-E514: Nonprofit Economy and Public Policy
- PHST-P532: Applying Ethics in Philanthropy/PHIL-P542: Ethics and Values in Philanthropy

#### **Elective Courses (9 credits)-Choose 3**

Graduate level-courses approved by the Director of Master's Degree Programs

- PHST-P518: History of International Humanitarian Assistance
- PHST-P527: Cross Cultural Dimensions of Philanthropy
- PHST-P534: Gender and Philanthropy
- PHST-P530: Variable Topics (including Community Foundations, Global Philanthropy, Data for Good, Religion and Philanthropy, Effectiveness in Philanthropy, Philanthropy in Comparative European Perspective (study abroad course), Leadership in the Philanthropic Sector, and Racial Equity and Philanthropy)
- PHST-P559: Donor Behavior in Major and Planned Giving
- PHST-P560: Institutional Fundraising

#### **Master's Thesis Option (9 Credits)**

Students who write a master's thesis must meet with the director of master's degree programs for approval of one research methods elective (3 credits) and M.A. thesis credits (6 credits). Research methods-as approved:

- PHST-P600 M.A. Thesis
- PHST-P600-M.A. Thesis

Total: 36 credits

Last updated: May 2021

## **Doctoral Degree in Philanthropic Studies**

#### **Doctoral Degree in Philanthropic Studies**

The doctoral program at the IU Lilly Family School of Philanthropy trains future scholars and professionals in conducting original research on philanthropy and related topics. The Ph.D. program engages both humanities and social science theory to prepare students to make an original contribution to the field. Doctoral students have examined a wide range of topics including the history of philanthropy, why people give, the role of nonprofits in

policy, the effectiveness of foundations and faith-based initiatives, and the role of social movements in society.

Students take two years of coursework on campus, pass qualifying exams, defend a dissertation proposal, then research, write, and defend a final dissertation. Students should plan to complete coursework, pass their exams, and defend their dissertation proposal within three years of full-time enrollment. All doctoral students submit annual progress reviews to the Director of Graduate Programs and their Research Committee Chair.

#### **Admission Eligibility**

Students apply online through the IU Indianapolis Graduate School. Students must have a master's degree in a field relevant to philanthropic studies. Other requirements include a statement of research interest that identifies Lilly Family School of Philanthropy faculty with whom the student seeks to work, résumé, undergraduate and graduate school transcripts, standardized test scores such as the GRE, letters of recommendation that attest to the student's ability to conduct original research.

#### **Time to Completion and Outcomes**

The Lilly Family School of Philanthropy admits approximately four or five full-time students annually to the doctoral program. From 2004–2015, doctoral students completed their degree in an average of 6.25 years. One hundred percent of Ph.D. graduates who sought employment were employed in tenure track (75 percent) or high-level philanthropic professional positions (25 percent).

#### **Financial support**

One hundred percent of our Ph.D. students, who are enrolled full-time, receive financial support in the form of tuition scholarships, health insurance, and an assistantship stipend for up to four years. Tuition scholarships are 88 percent of tuition for in-state students and 95 percent of tuition for non-resident students. To be eligible, students must work 20 hours per week as a research assistant or teaching assistant, attend monthly doctoral student meetings, and attend regular research seminars.

#### Requirements

Students must complete at least 90 credit hours, 30 of which often can transfer from a completed master's degree program. Of the remaining 60 credit hours, 42 credit hours are coursework and 18 hours are dissertation research credits. Course work includes five core courses, three methodology courses, four courses in the student's minor field, and two electives. Students identify their minor field of study and minor field advisor within their first year on campus, and have pursued a variety of minor fields including Africana studies, business, economics, higher education, history, nonprofit management, philosophy, political science, religious studies, and sociology.

#### Core Courses (15 credits)

PHST-P660 Ethical, Moral, and Religious Aspects of Philanthropy

PHST-P662 Historical and Cultural Perspectives on Philanthropy

PHST-P664 Philanthropy and Nonprofit Organizations in Society I

PHST-P665 Philanthropy and Nonprofit Organizations in Society II

PHST-P790 Dissertation Research Seminar

#### **Methodology Courses (9 credits)**

PHST-P602 Qualitative Methods in the Third Sector PHST-P690 Quantitative Behavioral Research Methods Graduate-level Research Methods approved by director of graduate programs

#### **Minor Field Courses (12 credits)**

Graduate-level courses approved by director of graduate programs and minor field advisor

#### **Electives (6 credits)**

#### Dissertation (18 credits)\*

\*Students are required to have taken PHST-P521, Nonprofit and Voluntary Sector, or its equivalent. Students who have not met this requirement enroll in PHST-P521 in their first semester and dissertation credits change from 18 to 15.

Last updated: May 2021

## **Doctoral Minor in Philanthropic Studies**

#### **Doctoral Minor in Philanthropic Studies**

The Ph.D. minor in philanthropic studies enables the advanced graduate student in other departments to take an organized body of courses focusing on the history, culture, and values of philanthropy, defined broadly as "voluntary action for the public good."

The Ph.D minor will be available to doctoral students in other departments and schools of Indiana University, and will be offered through the University Graduate School Indianapolis. The minor field advisor must be a philanthropic studies faculty member.

#### Courses

#### **REQUIRED**

PHST P521 - Nonprofit and Voluntary
 Sector (Available in Bloomington as SPEA V521).
 This course is a prerequisite for enrollment in other
 PHST courses.

#### **ELECTIVES**

Courses approved for the doctoral core

- PHST P660 Ethical, Moral and Religious Aspects of Philanthropy
- PHST P662 History and Cultural Perspectives of Philanthropy
- PHST P664 Nonprofits in Society
- PHST P665 Nonprofits in Society II

Last updated: May 2021

### **Student Learning Outcomes**

**Graduate Student Learning Outcomes** 

#### **Philanthropic Studies Certificate**

**Demonstrate knowledge of the values and culture of philanthropy** – The curriculum encompasses the philanthropic tradition in U.S. society, the public policy environment in which nonprofits operate, the voluntary

sector in relation to business/government/family, and perspectives of donor/recipient/organization.

**Model individual empowerment and ethical behavior** – Philanthropic Studies emphasizes individual agency and responsibility in giving, volunteering, and social action, including agency as a member of a community, voluntary association, or formal nonprofit organization.

Develop a sense of social responsibility and leadership – The curriculum reinforces the value of both individual and collective action in society in addressing individual problems, quality of life, and structural inequities.

#### **Philanthropic Fundraising Certificate**

Demonstrate knowledge of the values and culture of philanthropy – The curriculum encompasses the philanthropic tradition in U.S. society, the public policy environment in which nonprofits operate, the voluntary sector in relation to business/government/family, and perspectives of donor/recipient/organization.

**Model individual empowerment and ethical behavior** – Philanthropic Studies emphasizes individual agency and responsibility in giving, volunteering, and social action, including agency as a member of a community, voluntary association, or formal nonprofit organization.

Develop a sense of social responsibility and leadership – The curriculum reinforces the value of both individual and collective action in society in addressing individual problems, quality of life, and structural inequities.

Interpret fundraising principles and practices in depth – The curriculum teaches the latest research on philanthropy and the practical applications to develop skills in fundraising.

#### Master of Arts in Philanthropic Studies (M.A.)

Through the master's program curriculum in philanthropic studies, students are equipped with both the theoretical framework and practical skills necessary to advance the understanding and practice of philanthropy. Students gain the knowledge and skills of philanthropy to prepare for careers in the nonprofit sector or related fields or the pursuit of further graduate study. Students investigate the concepts of philanthropy from a variety of disciplinary perspectives and utilize the interdisciplinary base for critical inquiry into the values, culture, and history of philanthropy.

#### Students will be able to:

broad knowledge of the values, culture, and history of philanthropy. Students differentiate among the multiple meanings and motivations of philanthropy, generosity, charity, volunteering, and social movements. Students come to recognize that philanthropy leads to intended and unintended consequences.

research methodologies, data, results, and their implications to become sophisticated consumers of scholarly research.

to a community of principled, ethical, and skilled nonprofit practitioners and leaders who serve the public good from an interdisciplinary and global perspective.

nonprofit volunteer and work experience in the classroom and with the community (practice and theory) to prepare for future philanthropic leadership.

effective approaches to create and lead nonprofit missions, visions, and value systems to improve the global field of philanthropy.

societal complexity, diversity, and change. Students learn to anticipate that philanthropy and the public good are deeply personal, highly contested, and dependent on power dynamics and cultural context.

LFSOP's commitment to an antiracist approach to how we educate, learn, engage, and serve. Respect diverse perspectives on philanthropy as well as the ways in which diverse communities define and practice philanthropy.

#### Doctor of Philosophy in Philanthropic Studies (Ph.D.)

This program prepares experts in philanthropy who will become faculty, researchers, and practitioners. Students include those fresh out of an M.A. program and mid-career professionals who want to deepen their knowledge of philanhtropy and the nonprofit sector and wish to enhance their ability to compete successfully for tenure-track research and professional positions. The program includes a core of 15 credit hours and nine research hours that provide an advanced understanding of the field but can otherwise be individualized. It allows the transfer up to 30 credits hours from a relevant master's degree.

Students completing the philanthropic studies Ph.D. curriculum will:

- Gain knowledge of the history and cultural traditions of philanthropy and the nonprofit sector in a global context and understand multi-disciplinary theories that explore/explain philanthropic behavior and why nonprofit organizations exist in society.
- Be able to acquire knowledge of research and resources in the field of philanthropic studies and to use that knowledge to conduct original research, generate new knowledge, and create scholarly products.
- Acquire research competency to successfully carry out rigorous independent research.
- Understand how to interpret and apply ethical frameworks and disciplinary concepts to philanthropic activity in society and to act ethically and work skillfully with others to achieve educational, scholarly, and professional goals.

## Professional Doctorate in Philanthropic Leadership (PhilD)

#### **Program Outcomes**

As a result of this program, learners are expected to be able to enhance their philanthropic leadership capabilities by refining their applied research skills and accomplishing a specific practical aim. Throughout the program, learners will define key aspects of their culminating final applied project, including specifying a targeted philanthropic domain, identifying intended stakeholders, developing a communication plan designed to reach those audiences,

executing an applied project with particular practical aims, and disseminating the results to affect change.

Since learners in this program are typically already employed, program assessment extends beyond job placement rates to focus on measures of career satisfaction and impact. Key questions will be assessed at the beginning of the program (Time 1), upon completion of the structured curriculum at the end of Year 2 (Time 2), upon completion of the program and graduation expected at the end of Year 3 (Time 3), and 5 years post-graduation (Time 4). Indirect measures of program outcomes will occur through surveys that collect closed-ended and open ended response items such as: I accomplished my intended practical aim through the final project, and I disseminated the results of my final project with targeted stakeholders. Additionally, alumni will be asked to supply names of 2-3 professional references from their philanthropy domain invited to complete a brief survey regarding the applied project impact.

#### **Learning Outcomes**

The central focus of the assessment plan is on the evaluation of program learning outcomes, and their developmental progression through the accomplishment of the program learning objectives. Assessment of program learning outcomes occurs primarily through the culminating final project, which is designed to address a real-life problem present within the leader's organizational context.

The outcomes of the final project are:

- 1. Learner selected a philanthropy domain;
- Learner specified targeted stakeholders within that domain;
- Learner developed a communication plan that identified intended interaction channels to share the results of the applied project with the targeted stakeholders;
- Learner synthesized existing scholarship and relevant data through either a systematic or purposeful literature review;
- Learner proposed a theory of change for how the existing data and scholarship would impact activities and ideas in the selected philanthropy domain;
- 6. Learner executed the final project; and
- 7. Learner disseminated the results of the applied project with the identified stakeholders.

In addition to assessment of those program learning outcomes, the learning objectives are also evaluated throughout the program, via the authentic signature assignments in each course that provide a sequential and stepwise progression toward the applied final project. Additionally, each course includes both formative and summative assessments. Examples of formative assessments include discussion forums, case study and synthesis analysis assignments, first drafts of signature assignments, and peer reviews. The signature assignments are the key summative assessment for each course, and examples include a project brief that outlines the intended applied project aims, a communication plan that identifies and targets intended stakeholders within the selected philanthropy domain, and a systematic or purposeful literature review that summarizes the practical implications of existing research, data, and scholarship for broad and practitioner audiences. Patterns of strengths and weaknesses across the signature assignments will be analyzed to identify curricular gaps and pedagogical approaches that may need refinement. Courses 10-12 include cognitive assessment of skills. To further assess the program, student evaluations and 5-year program assessment data will also be reviewed.

#### **Graduate Certificates**

#### Accelerated B.A./M.A. Program

Are you a student who is passionate about helping others and giving back to your community?

Are you interested in learning from the thought leaders in the field of philanthropy from the only school of philanthropy?

Do you thrive academically and look for challenging opportunities to learn and grow?

If this sounds interesting, consider applying to our accelerated B.A./M.A. program.

Earning a master's degree from the Lilly Family School of Philanthropy is a goal of students and professionals around the world. Students in our bachelor's degree program who demonstrate academic excellence and aptitude for graduate level work are encouraged to apply to our accelerated B.A./M.A. program.

This program allows you to complete both the B.A. and M.A. programs in five years, and can save you up to one year of time and tuition.

#### More about our accelerated program:

- Students submit an application to the M.A. program in their third year of the B.A. program.
  - The application requires three letters of recommendation, résumé, and a statement of purpose. Applications to the accelerated B.A./M.A. program do not need to submit GRE scores.
- Students must have a minimum 3.3 GPA to be considered for admission. Students with a 3.3 or higher GPA are not guaranteed admission. The Admissions Committee will evaluate the entire application when considering an applicant's status.

To learn more, please contact Pamela Clark at <a href="mailto:pamelac@iupui.edu">pamelac@iupui.edu</a>

Last updated: May 2021

## Professional Doctoral Degree in Philanthropic Leadership (PhilD)

## Professional Doctorate in Philanthropic Leadership - PhilD

Philanthropic leadership connects the notion of philanthropy as a tool for social advancement and community connection with the practice of transformational and adaptive leadership. PhilD graduates will serve as exceptional philanthropic thought leaders, practitioners, and innovators. The degree will support high-performing leaders with deeper knowledge so they can contribute to advancing philanthropy by creating

pragmatic wisdom that improves outcomes, builds community and raises awareness.

Students take two years of coursework on campus, pass qualifying exams, defend a dissertation proposal, then research, write, and defend a final dissertation. Students should plan to complete coursework, pass their exams, and defend their dissertation proposal within three years of full-time enrollment. All doctoral students submit annual progress reviews to the Director of Graduate Programs and their Research Committee Chair.

#### **Admission Eligibility**

Students apply online through the IU Indianapolis Graduate School. The program is designed for professionals who have clearly demonstrated success in leading for the public good. Learners will enter the program with a completed master's degree and at least 5 years of meaningful leadership experience. The program will welcome learners of various backgrounds, as diversity of experience and thought will support a vibrant community of thinkers and doers. Learners with well-defined ideas for their final applied project are likely to be among the first entrants into the program. Candidates from the private, public and nonprofit sectors with demonstrated commitments to advancing the social good will be encouraged to apply.

#### **Time to Completion**

The program will be offered online with a 3-day inperson orientation at the beginning. Online courses will be asynchronous with some optional/supplemental synchronous sessions. The duration of the program will be 3 years, with 2 years of coursework and a final year of project work. Each cohort of 15- 20 students will progress through twelve 8-week courses together in the first 2 years and continue to interact intensively during the third year of project work. Faculty will be drawn from the core and affiliate faculty of the school and select virtuoso practitioners invited to teach in the program. A faculty director whose career has bridged the academy and the world of practice will be recruited to head the program. The program will require 45 credits to complete.

#### **Degree Outcomes**

To complete a "dissertation in practice," learners will craft a final applied project, in consultation with a committee of their choosing, for a particular end that would be beneficial to the organizational or sectoral context within which learners seek to deliver social impact.

The final applied project will translate research into actionable strategies designed to solve real and complex problems. It is expected that the final applied project will be of interest to a wide range of scholars and practitioners, reflecting the pragmatic curiosity of exceptional leaders as they engage pioneers in the field. Graduates will be prepared to serve as the next cadre of innovative, senior leaders for a diversity of philanthropic arenas.

#### **Course of Study**

#### Year 1

- The Landscape of Philanthropy (3 credits)
- Philanthropic Leadership Practices (3 credits)
- Cultivating Generous Societies (3 credits)

- Philanthropy, Justice, and Ethics (3 credits)
- Data for Good (3 credits)
- Applied Philanthropy Project I (3 credits)

#### Year 2

- The Art & Science of Synthesis (3 credits)
- Domains of Philanthropic Practice (3 credits)
- Philanthropy Practices & Policies (3 credits)
- Community Collaboration, Power, Politics, and Philanthropy (3 credits)
- Philanthropic Leadership Case Study (3 credits)
- Applied Philanthropy Project II (3 credits)

#### Year 3

Applied Research Project (3 courses, 4 credits each)

#### Courses

#### **Graduate Courses**

PHST-P 515 History of Philanthropy (3 cr.) This course examines traditions of giving and receiving charity and philanthropy in the modern era. It takes a comparative approach to giving including different historical contexts and traditions. Among the topics covered will be donor motivations, definitions of need, identity formation, and philanthropy, politics and social change.

PHST-P 518 History of International Humanitarian Assistance (3 cr.) This course covers the history of international humanitarian assistance during the 19th and 20th centuries. Its focus is on the movements and activities that developed in wealthier countries (Europe and the U.S.) during this period which attempted to help those in other lands in need of assistance (e.g., food, shelter, medical care). These needs arose from a variety of causes, both natural and man-made, such as famine, flood, epidemics, earthquakes and volcanoes as well as wars and government oppression. The responses took many forms, governmental and non-governmental, in a world that underwent very dramatic changes during the 19th and 20th centuries.

PHST-P 521 Nonprofit and Voluntary Sector (3 cr.) Students examine issues of why people organize, give, and donate time; theories of the sector; policy formulation in the sector, etc., with the objective of becoming "philanthropically literate." The preferred first course in the M.A. program.

PHST-P 524 Civil Society and Philanthropy (3 cr.) The course explores the relationship of civil society to the state, how the nonprofit sector affects the state, and how the state regulates the sector. A continuing theme is how and whether the state and philanthropic institutions make civil investments in strengthening civil society.

PHST-P 527 Cross-Cultural Dimensions of Philanthropy (3 cr.) Examines cross-cultural research on philanthropy and pursues critical inquiry into the historical and cultural implications of philanthropy. The course focuses on the diverse system of giving and serving within philanthropy traditions in the United States and around the

PHST-P 530 Nonprofit Economy and Public Policy (3 cr.) Students examine the role of nonprofit organizations (universities, churches, hospitals,

orchestras, charities, day care, research, nursing homes) in mixed economies. Public policy controversies such as regulation of fundraising, antitrust against universities, "unfair" competition with for-profit firms, and the tax treatment of donations are considered. May be repeated once for credit with a different course topic.

PHST-P 532 Ethics and Values in Philanthropy (3 cr.) This course reflects an inquiry into the ethics and values of philanthropy rooted in a general understanding of philanthropy, as voluntary action for the public good, as an ethical ideal. Students consider philanthropic activity in light of this ideal. May be repeated once for credit with a different course topic.

PHST-P 530 Community Foundations (3 cr.) This course will explore such areas as the role of and challenges facing community foundations and community philanthropy in Indiana and beyond; place-based giving in identity-focused groups, looking at Muslim community foundations and philanthropy; U.S. and comparative developments in the regulation and self-regulation of community foundations, including the National Standards for U.S. Community Foundations; private and community foundation funding or the growth and diversity of the community foundation movement; challenges to community foundation from other economic and charitable actors; and other topics. May be repeated once for credit with a different course topic.

## PHST-P 530 Philanthropy Ethics—East and West (3 cr.) This course provides a graduate-level introduction to philanthropy ethics in comparative perspective, focusing

philanthropy ethics in comparative perspective, focusing on China and the United States. In addition to their inperson classes, students from Indiana University and Sun Yat-sen University will engage in discussion via Course Networking. May be repeated once for credit with a different course topic.

PHST-P 530 Religion and Philanthropy (3 cr.) This course explores three relationships between people's religious traditions and their philanthropic ideas and activities: 1) how diverse religious traditions have shaped distinctive philanthropic practices, 2) how political, economic and social forces have structured religious philanthropy, and 3) how competing visions of good lives and a good society have played out in the give and take of religious philanthropy. In examining the normative models of giving and service through a variety of religious traditions, we will analyze how religious narratives, practices, teachings and authorities have shaped people's generosity and humanitarianism. In studying religious philanthropy in particular historical contexts, we will explore how religious philanthropy has been influenced by secular states and market economies, transforming religious traditions and communities along the way. In observing the tensions between the purposes of givers and takers, we will locate religious philanthropy in the world of social action so as to assess claims about the uniquely selfless, altruistic or civic nature of religious philanthropy. May be repeated once for credit with a different course topic.

PHST-P 530 The Equity and Effectiveness of Philanthropy (3 cr.) What do we know about the experience of receiving help? What is it like for someone to walk in the door of a homeless shelter, a legal aid clinic, or a job training program and ask for help? How

much do we really know about the experiences of those who motivate us to start a nonprofit, donate money, or volunteer time? While we have spent a lot of time studying those who give and the experience of those giving, we know far less about the experience of those receiving this help. This course draws on literature from anthropology, sociology, social psychology, and political science to examine the experience of receiving help. We will tease out when giving help is effective, why it's often ineffective or less effective than it could be and then consider the implications for nonprofit management and public policy. May be repeated once for credit with a different course topic.

PHST-P 530 Philanthropy in a Comparative European Perspective (3 cr.) The study-abroad program provides students with a first-hand learning experience in philanthropy and public policy. Students will have the opportunity to learn from German professors, researchers, policy-makers, and leaders from the nonprofit sector. Students will visit state and federal agencies, local nonprofit organizations, think tanks, and philanthropic foundations. Germany has one of the largest nonprofit sectors in the world. It provides a great model of philanthropy and public policy because most basic needs are met through its extensive social welfare policies, thus leaving philanthropic organizations to concentrate on community building and social innovation. At the center of debates surrounding globalization, environmental change, European integration and humanitarian aid, Berlin provides the opportunity to explore many global trends. After daily morning lectures on current European Public Policy issues, students take afternoon field trips to leading policy institutions, philanthropic organizations, and governmental agencies in Berlin. May be repeated once for credit with a different course topic.

PHST-P 530 Altruism and Health (3 cr.) Does giving lead to better living? Or is caring wearing? What are the psychological and physical health consequences of prosocial versus more self-interested traits and behaviors? This course examines how extremes of self and other-focus affect both psychological and physical health outcomes. May be repeated once for credit with a different course topic.

#### PHST-P 530 Racial Equity and Philanthropy (3 cr.)

This course will cover giving traditions of various ethnic groups and examine current practices in the philanthropic field through a culturally-responsive lens. A deep dive into the histories of these groups and their struggles for representation, validation, and justice will undergird our journey through relevant literature and scholarly works. May be repeated once for credit with a different course topic.

#### PHST-P 534 Gender and Philanthropy (3 cr.)

This course provides a broad overview and deeper understanding of giving and volunteering by gender from multiple perspectives, and how this knowledge can be applied across the nonprofit sector today. As the 21st century unfolds, nonprofit practitioners – whether CEO, fundraiser, board member, or volunteer – and donors must recognize that neither philanthropy nor fundraising follow a one-size-fits-all format. Woven throughout this curriculum are examples of how women exercise their power and influence in philanthropy.

PHST-P 535 Law of Nonprofit Organizations (3 cr.)

This seminar examines aspects of the legal regulation of nonprofit organizations. Topics include the formation, operation, and governance of nonprofit organizations, duties and liability of officers and directors, charitable solicitation, tax-exempt status for public benefit and mutual benefit organizations, charitable contributions, political activities, foundations, membership organizations, and religious organizations.

PHST-P 556 Grant Making and the Role of

Foundations (3 cr.) This course explores questions of legitimacy, effectiveness, and accountability among U.S. philanthropic foundations. Students will explore the role of foundations in society, how roles are successfully fulfilled, how role fulfillment is measured, and what current trends in foundation philanthropy might mean for the future of local and global philanthropy.

PHST-P 558 Principles and Practices of Fundraising (3 cr.) The course covers the salient aspects of the fundraising process as organized carried out by nonprofit organizations – its base of core values, preparing a case for philanthropic support, relevant techniques and strategies, assessing potential sources of support, effective engagement of human resources, and process management. The course includes relevant theory to undergird practice, examination and analysis of current practice, proposal of practice standards, and discussion and examination of ethical problems in fundraising.

PHST-P 559 Donor Behavior in Major and Planned Giving (3 cr.) Develop an understanding of the motivations and behaviors of donors.

PHST-P 560 Institutional Fundraising (3 cr.) This course examines institutional donors (corporations, foundations, associations)

PHST-P 590 Internship/Directed Off-Site Study (3 cr.) A course for the advanced student of philanthropy. Students work 10 hours per week for a nonprofit organization, applying knowledge gained in earlier courses to practical situations. Requirements include a journal and a research paper.

PHST-P 600 M.A. Thesis in Philanthropic Studies (3 or 6 cr.)

PHST-P 602 Qualitative Methods in the Third Sector (3 cr.) This course will introduce students to qualitative inquiry. The readings and assignments are designed to introduce the key issues social scientists must consider when employing qualitative methods to understand complex social phenomena.

PHST-P 662 Historical and Cultural Perspectives of Philanthropy (3 cr.) The course introduces students to the history of philanthropy in the United States in a comparative perspective. The course focuses on developments from the Poor Laws in England through the modern nonprofit sector.

PHST-P 664 Philanthropy and Nonprofit Organizations in Society I (3 cr.) This course is the first half of a two-course sequence, followed by PHST P665. These required courses provide a broad overview of core findings about philanthropy and nonprofit organizations from the various social science and management disciplines, along with more focused examination of selected active research

topics. Students whose doctoral minor and intended thesis topic lie in the humanities will enhance their crossand multi-disciplinary literacy. The goal for these students is to prepare them to teach a broad range of courses in future academic employment. Others will receive an overview, with selected topics covered in depth, designed to prepare them for a career conducting and/or using social scientific and/or management research.

PHST-P 665 Philanthropy and Nonprofit Organizations in Society II (1-3 cr.) This course is the second half of a two-course sequence intended to prepare students for research, teaching, and service in the third sector. Students will read foundational literature and current research from economics, political science, sociology, and pyschology that will inform their doctoral studies and help identify a research project that has the potential to further knowledge in the field. In addition to the content of the course, the assignments are intended to support students' development as critical scholars in the inter-disciplinary field of philanthropic studies. This includes learning how to evaluate empirical research, how to write for a variety of audiences, and how to leverage disciplinary perspectives to pose new questions.

PHST-P 690 Quantitative Behavioral Research Methods (1-3 cr.) P: One semester of M.A. course work. Quantitative research is a process that involves collaboration, inspiration, creativity, wit, logic, concentration, flexibility, and perseverance. In this course, we will review how and why quantitative behavioral research is conducted, practice and develop research and writing skills, and learn how to work closely with others. May be repeated once with approval by the chair of philanthropic studies.

PHST-P 790 Research Seminar in Philanthropic Studies (3 cr.) This course provides an overview of research methods, issues, and tools, synthesizes the ways of knowing, and assesses forces that affect the conduct and use of knowledge in philanthropic studies. Multiple disciplinary perspectives and contemporary theoretical foundations of philanthropic studies are used to design and critique potential research projects. Qualitative, Quantitative, and Mixed Methods approaches to research design are examined. The end goal is for the student to prepare her/his research prospectus.

PHST-P 890 Doctoral Dissertation (1-12 cr.) Research and writing dissertation.

PHST-P 660 Ethical, Moral, and Religious Aspects of Philanthropy (3 cr.) This doctoral seminar focuses on the major ethical and moral texts that explain and justify philanthropy. Emphasis is placed on the philosophy of philanthropy in comparative perspective, world traditions of social and religious conditions, and moral issues raised in philanthropic practice.

#### **Undergraduate Courses**

PHST-P 105 Giving and Volunteering in America (3 cr.) This introductory course, designed as a general education course in the humanities, for non-majors encourages students to reflect on their past and current experiences with giving and volunteering. Students will be introduced to the historical, philosophical, and literary traditions of American philanthropy and will be encouraged to apply these traditions to their own lives, service experiences,

educational and professional goals, and visions for a better world. One component of the course involves a service-learning experience and reflective essay. PUL=6; RISE=S

PHST-P 201 Introduction to Philanthropic Studies (3 cr.) This course explores the issues and values surrounding philanthropy and nonprofit organizations as they have developed in history, as they shape contemporary formal study of philanthropy, and as an important part of students' personal, intellectual, and professional lives. One component of the course involves a service-learning experience and reflective essay. PUL=5; RISE=S

PHST-P 210 Philanthropy and the Social Sciences (3 cr.) This course draws from the social sciences and offers an introduction to the analytical approaches and perspectives that these disciplines bring to bear upon the study of philanthropy. The course surveys the issues and diverse roles played by voluntary action and philanthropic organizations in society, as well as the problems and questions that shape social science research on understanding and improving the practice of philanthropy. PUL=5

PHST-P 211 Philanthropy and the Humanities (3 cr.) Thiscourse draws from the humanities disciplines to address the question of responsible action in philanthropy. To whom or to what should a philanthropist be responsible? Readings and discussions will involve and analysis of values, goals, purposes, moral claims, and aspirations that sometimes compete, conflict, or coexist uneasily in philantrhopic action and organizations. PUL=6

PHST-P 212 Philanthropy and Civic Engagement (3 cr.) Using insights from history, economics, political science, and public policy analysis, this course examines the nature and scope of philanthropic giving, volunteering, and advocacy in the United States, the ideas and forces that have shaped its character and growth, and the issues it presents within democratic society. What contributions do philanthropy, voluntary and collective action, and nonprofit organizations, make to American society? How does American society influence the size and scope of philanthropy and the voluntary sector? PUL=1; RISE=E

PHST-P 301 The History of and Contemporary Approaches to Philanthropy (3 cr.) This course provides an historical context to explore contemporary approaches to philanthropy and civil society in the United States. Topics will include the social, political, and cultural conditions, as well as the patterns and current expressions of philanthropy. Key historical documents and events will be examined to understand why philanthropy exist in American society, how philanthropy has remained constant or changed over time, contemporary approaches, and similarities or differences with other cultural contexts PUL=2

PHST-P 330 Topics in Philanthropic Studies (3 cr.) This variable topics course introduces students to the philanthropic tradition in American culture and involves students through active participation in philanthropy. Students explore values, traditions, and social frameworks surrounding philanthropy in American history, discuss current issues related to giving, volunteerism, and the nonprofit sector, and reflect upon their personal service experiences and commitment to working with others

to advance the common good. Students are actively engaged through service-learning or experiential learning. PUL=2; RISE=S

PHST-P 370 Learning By Giving (3 cr.) This course offers students the opportunity to combine the theory and practice of strategic philanthropy by granting \$10,000 to local nonprofit organizations. This course thus aims to teach grantmaking best practices and to prepare students for work in the field. This experience will familiarize students with local nonprofit organizations, expose them to local needs, and help them to develop their own grantmaking strategy. One of the today's key discussions in the nonprofit sector is how to use strategically limited philanthropic resources in order to spur social change, have an impact, and leverage local resources. The first part of the course will introduce students to the multiple facets of strategic giving. In the second part of the course students will apply this knowledge to their own grantmaking strategy. PUL=3

PHST-P 375 Philanthropy, Calling, and Community (3 cr.) This course explores the intersections and overlaps among the concepts of calling, community, and the public responsibility of citizens and professionals in a democracy to work together towards the common good. The readings from philosophical and cultural traditions, as well as historical and contemporary biographies, provide the groundwork for students to develop their ideas and have informed deliberations about their personal values, vocation, and commitment to making a difference in the world through their career, profession, or personal lives. PUL=6

PHST-P 401 Ethics and Values in Philanthropy (3 cr.) This course provides an exploration of the ethical dilemmas and values that arise from philanthropy in contemporary society. The course readings will generate questions and inform discussion on issues such as: What is philanthropy and does it always seek the common good? When is philanthropic activity appropriate or inappropriate? What would it mean for individuals and communities to live philanthropically? Can the perspective of great writers enhance our appreciation and understanding of the value and complexity of philanthropic traditions in modern society? PUL=6

PHST-P 430 Topics in Philanthropic Studies (3 cr.) This variable topics course focuses in depth on a particular topic related to the historical or contemporary context(s) for philanthropy. Students explore and critically examine various contextual and cultural approaches for philanthropic action. Through independent research, students further their inquiry into the topic and generate new ideas related to improving philanthropy and its practice. PUL=4; RISE=R

PHST-P 450 Capstone Seminar in Philanthropic Studies (3 cr.) This course will assist graduating seniors to synthesize and demonstrate substaintial knowledge and understanding in their major. Students will integrate what they have learned in Philanthropic Studies and prepare for their future careers, as they interact with professionals in the field and other students who are completing majors in Philanthropic Studies. PUL=4

PHST-P 490 Internship in Philanthropic Studies (3 cr.) This course gives students the opportunity to apply theory to practice within a nonprofit organization. Students

work with a host organization and a faculty advisor to develop a meaningful experience in their areas of interest, such as fundraising, marketing, communications, program development, board development, or volunteer coordination. Students complete a portfolio that includes a learning contract, structured reflections on their experiences, and products developed through the internship. PUL=3; RISE=E

PHST-P 495 Readings in Philanthropic Studies

(1-6 cr.) This course offers students an opportunity to undertake in-depth research in a topic of their own under the direction of a faculty member chosen by them. Topic and requirements are determined in discussion with the faculty member. Variable credit 1-6 hrs.