

## Philanthropic Studies

### School of Liberal Arts Indianapolis

**Chair of Philanthropic Studies Faculty**  
Professor Dwight F. Burlingame\*

**Director of Academic Programs**  
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### Graduate Faculty

(An asterisk [\*] denotes membership in the University Graduate School faculty with the endorsement to direct doctoral dissertations.)

#### Professors

Wolfgang Bielefeld\* (Public and Environmental Affairs), Lisa Bingham\* (Public and Environmental Affairs) (IUB), Robert Bringle\* (Psychology), Dwight Burlingame\* (Libraries), Phillip Cochran\* (Business), Ulla Connor\* (English), Robert Dible (Public and Environmental Affairs) (IUK), Gregory P. Gramelspacher (Medicine), Kirsten Grønberg\* (Public and Environmental Affairs) (IUB), Richard Gunderman\* (Radiology and Philosophy), Donald Hossler\* (Education) (IUPUI/IUB), Bessie House-Soremekun (Political Science and African American and Diaspora Studies), Lawrence Jegen (Law), Robert Katz (Law), Sheila Kennedy\* (Law and Public Policy), Leslie Lenkowsky\* (Public and Environmental Affairs) (IUB), Debra Mesch\* (Public and Environmental Affairs), Eric M. Meslin\* (Medicine and Philosophy), Richard Miller\* (Religious Studies) (IUB), James Perry\* (Public and Environmental Affairs) (IUB), William M. Plater\* (English), Patrick Rooney\* (Economics), Adrian Sargeant\* (Public and Environmental Affairs), Philip V. Scarpino (History), William Schneider\* (History), John H. Stanfield II (African American and American Diaspora Studies) (IUB), Richard Steinberg\* (Economics), Susan Sutton\* (Anthropology), Brian Vargus\* (Political

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Science), James M. Walker\* (Economics) (IUB), Robert White\* (Sociology), Patricia Wittberg\* (Sociology)

#### Associate Professors

David Craig (Religious Studies), Edward E. Curtis IV (Religious Studies), Elizabeth Kryder-Reid (Anthropology, Museum Studies), Una Okonkwo Osili (Economics), Barbara Peat (Public and Environmental Affairs) (IUNW), David Reingold\* (Public and Environmental Affairs) (IUB), Kevin Robbins (History), Nancy M. Robertson (History), Anne Beeson Royalty\* (Economics), Michael Rushton\* (Public and Environmental Affairs) (IUB), Robert Strikwerda (Philosophy) (IUK), Andrea Walton\* (Education) (IUB), Mark Wilhelm\* (Economics)

#### Assistant Professors

Karl Besel (Public and Environmental Affairs) (IUK), Matthew T. Bradley (Political Science) (IUK), Hayley Froyland (History) (IUSB), Beth Gazley (Public and Environmental Affairs) (IUB), Fran Huehls (Philanthropic Studies), Lauren Morris MacLean\* (Political Science) (IUB), Deanna Malatesta (Public and Environmental Affairs), Paul Brian McInerney (Sociology and Social Informatics), Nicole C. Quon (Public and Environmental Affairs)

#### Emeritus Faculty

Constance M. Baker\* (Nursing), Gerald Bepko (Law), Edmund Byrne\*, Anne Donchin\*, Lawrence J. Friedman\* (History), Roger Hamburg\*, Giles Hoyt (German), Peter Jacobi\*, Laurence Lampert\* (Philosophy), Angela McBride\* (Nursing), Paul Nagy\*, Robert Payton, Jeanne Peterson\*, Jan Shipp\*, Sheldon Siegel (Social Work), David H. Smith\*, Richard C. Turner (English), Carl H. Ziegler (Comparative Literature) (IUB)

#### Director of Graduate Programs

Leslie Lenkowsky\*, Center on Philanthropy, (317) 278-8925

Philanthropic Studies at Indiana University is interdisciplinary, interprofessional, and system wide. The field addresses voluntary contributions of time and money, voluntary associations, and what has been called “the social history of the moral imagination.” Areas of inquiry range from the history of philanthropy and philanthropy in literature to nonprofit management and legal issues. Undergraduate and graduate programs in various areas of philanthropic studies are available in the University Graduate School, the School of Liberal Arts at IUPUI, the School of Public and Environmental Affairs, and other schools at IUPUI and IU Bloomington.

New courses and degree programs develop rapidly. For up-to-date information, please contact the Philanthropic Studies Program ([www.philanthropy.iupui.edu](http://www.philanthropy.iupui.edu)).

## Degrees Offered

Master of Arts and Doctorate of Philosophy.

## Special Departmental Requirements

(See also general University Graduate School requirements.)

## Master of Arts Degree

The Master of Arts in Philanthropic Studies focuses on the history, culture, and values of philanthropy. Its objectives are to enable students to gain the knowledge and skills either to pursue further graduate study in relevant fields or to pursue careers in the independent sector or in related fields; to enable students to investigate the broader theoretical issues of philanthropy and of their chosen areas of specialization from a variety of disciplinary and interdisciplinary perspectives; and to utilize the interdisciplinary base to maintain a thoroughgoing critical inquiry into the historical and cultural implications of philanthropy.

### Admission Requirements

Requirements include a bachelor's degree from an accredited college or university, a minimum 3.0 grade point average on a scale of 4.0, and a minimum 3.0 average in the student's major field. In addition, students seeking admission to the program should demonstrate an appropriate level of achievement on the Graduate Record Examination (or comparable proficiency test) and must arrange for three letters of recommendation that speak to the applicant's academic and personal qualifications to be addressed to the M.A. program Admissions Committee.

Applicants who do not meet all of the requirements listed above may be admitted to the program on a provisional basis, in which case their status will be reviewed after a fixed period of time to determine whether they may continue in the program.

### Financial Aid

Several scholarships and research assistantships are available. Please contact the Philanthropic Studies Program for more information ([www.philanthropy.iupui.edu](http://www.philanthropy.iupui.edu)).

### Course Requirements

The M.A. in philanthropic studies requires a total of 36 credit hours: 21 required, 6 in electives, 6 more for a thesis or courses in lieu of thesis (at least one of which has to involve significant research), and 3 for a directed philanthropic studies internship. A minimum of 18 credit hours in core and elective courses combined must be in the School of Liberal Arts at IUPUI, and not more than 9 credit hours may be taken in courses numbered below 500. These 9 credits may come only from courses approved for University Graduate School credit. In addition, for the nonthesis option, at least one of the courses must have a major research component. The approval process for the thesis or its alternative will normally take place after a student has successfully completed 15 credits of course work.

In order to earn the M.A. in philanthropic studies, students must maintain a 3.0 grade average on a scale of 4.0. Grades in courses counting for credit toward this degree may be no lower than C (2.0 on a scale of 4.0).

The 18 credits of core courses normally include History H509 Special Topics in European History (Topic: History of Philanthropy in the West) or History H516 History of Philanthropy in the United States, Philosophy P542 The Ethics and Values of Philanthropy, Philanthropic Studies P512 Human and Financial Resources for Philanthropy, Philanthropic Studies P521 The Nonprofit and Voluntary Sector, Philanthropic Studies P523 Civil Society and Philanthropy, and Philanthropic Studies P590 Internship in Philanthropic Studies. In addition, students will take either Economics E514 The Nonprofit Economy and Public Policy or Philanthropic Studies P535 The Law of Nonprofit Organizations, and one comparative Philanthropy course to be selected from the following or other approved courses: Religious Studies R590 Religion and Philanthropy, Philanthropic Studies P530 Cross-Cultural Dimensions of Giving, and SPEA V524 Civil Society in Comparative Perspective.

## Master of Arts Degree in Philanthropic Studies: Executive Format

Many students interested in the M.A. program are unable to attend on a traditional residential basis because of their distance from Indianapolis and ongoing job responsibilities.

A participant in the executive format master's program can finish the requirements for the degree by completing:

- seven intense one-week residential classes or regularly scheduled classes at IUPUI;
- distance education and directed off-site course work; and
- elective study at a qualified institution.

Each summer course requires one week of intense on-campus study and is preceded by a pre-residential period of approximately six weeks in length which includes preparatory reading and assignments. Each session is followed by a post-residential period which includes evaluative experiences to be completed at home. During both the pre-residential and post-residential periods, faculty work with students by using the web, e-mail, fax, telephone, and postal service.

Degree requirements for the executive M.A. program are essentially the same as the requirements for the residential M.A. in philanthropic studies. However, instead of Philanthropic Studies P523, students must take Philanthropic Studies P535 The Law of Nonprofit Organizations and Economics E514 The Nonprofit Economic and Public Policy.

Applicants for the executive program must meet the same admission criteria as those applying for the residential program, with the addition of three to five years of work experience in the nonprofit sector being required in lieu of the GRE requirement. Deadline dates for admission are January 15 for non-U.S. citizens and February 1 for U.S. citizens.

For more information, contact the Center on Philanthropy, (317) 274-4200 or [www.philanthropy.iupui.edu](http://www.philanthropy.iupui.edu).

## Dual Degree Programs

### Dual Degree Master of Arts in Philanthropic Studies and Master of Arts in Economics

The dual master's degree in philanthropic studies and economics substantially benefits students intending to pursue a career in independent research, academia, or practice. Normally, those pursuing a career in research or academia continue in a Ph.D. program in economics, finance, accounting, management, marketing, or public policy. Very few doctoral programs include substantial content on philanthropy or nonprofit organizations. As such, the M.A. in philanthropic studies provides a broad interdisciplinary background that makes the future researcher sensitive to the institutional details, values, and history of the sector, thus leading to better research. For the future nonprofit manager or leader, economics provides the principles and methodologies to make informed decisions on the appreciative level, the policy level, and the managerial level.

Admission requirements for the dual degree program are identical to those for each program separately. Separate application must be made to each of the two programs. Students are expected to take responsibility for learning about and meeting the admission requirements of each school individually, which may differ from each other in application documents required, minimal standards of criteria for admission, and deadline dates. Students must make plans early with advisors in both programs to identify (1) common courses and (2) thesis credit.

Study for the two degrees can be combined for a total of 51 credit hours rather than the 66 credit hours that would be required if the two degrees were taken separately. Two of the required core courses for the M.A. in economics may be selected as electives to meet the philanthropic studies requirement for two applied electives. One of the required philanthropic studies courses, Economics E514 The Nonprofit Economy and Public Policy, may be taken to meet 3 of the 12 credit hours of electives required in the economics program. A common thesis meets the requirements of both departments.

Further information regarding regulations governing advanced degree programs may be obtained from the respective departments.

### Dual Degree Master of Arts in Philanthropic Studies and Master of Arts in History

The dual M.A. in history and philanthropic studies creates a unique opportunity to pursue critical inquiry into the historical, cultural, philosophical, and economic implications of voluntary action for the public good. Historians routinely study the role of nonprofit organizations, self-help groups, and philanthropic institutions. This dual-degree program offers an interdisciplinary

focus on the past, present, and future. This degree will be attractive to students wishing to pursue (1) careers that demand the skills and talents developed by cross-training in history and philanthropy or (2) doctoral programs that encourage new and creative approaches to the historical study of philanthropy, broadly defined.

Admission requirements for the dual degree program are identical to those for each program separately. A separate application must be made to each of the programs. Prospective students are expected to take responsibility for learning about and meeting the different admission requirements and deadlines of each department. Students must make plans early with advisors in both programs to identify common courses and a thesis topic.

Study for these two degrees can be combined for a total of 51 credit hours (U.S. or European history concentrations) or 54 credit hours (public history) rather than the 66 or 72 credit hours that would be required if the two degrees were taken separately. For all concentrations, the required 700-level seminar for the M.A. in history may be selected as an elective to meet the philanthropic studies requirement for one of two electives. The required philanthropic studies course H509 History of Philanthropy in the West or H511 History of Philanthropy in the United States may be taken to meet the history requirement for a history elective. Required courses Philosophy P542 Ethics and Values of Philanthropy or PHST P512 Human and Financial Resources for Philanthropy, may be taken to meet 3 of the 6 credits of outside electives that may be taken in the history program. For public history students, History H543 Practicum meets the requirement for PHST P590 Internship for the philanthropic studies program. A common thesis meets the requirements of both departments.

Further information regarding regulations governing advanced degree programs may be obtained from the respective departments.

### Dual Degree Master of Arts in Philanthropic Studies and Master of Science in Nursing

While the M.S.N. with a major in nursing administration provides an essential background for the nurse executive, the addition of the M.A. in philanthropic studies adds an appreciation of the philanthropic tradition and the skills to become accomplished developmental officers.

Admission requirements for the combined degree program are identical to those for each program separately. Separate application must be made to each of the two programs. Students are expected to take responsibility for learning about and meeting the admission requirements of each school individually, which may differ from each other in application documents required, minimal standards of criteria for admission, and deadline dates. Applicants should apply for the combined degree option before completing 21 credit hours in the M.S.N. in Nursing Administration Program and before completing the core requirements or 18 credit hours of the M.A. in philan-

thropic studies. Students must make plans early with advisors in both programs to identify (1) common courses and (2) thesis credit.

Study for the two degrees can be combined for a total of 60 credit hours rather than the 78 credit hours that would be required if the two degrees were taken separately. Two of the required courses for the M.S.N. are used as electives to meet the Philanthropic Studies Program requirement of two electives. The P590 Internship required for the M.A. will meet the administrative practicum requirement for the M.S.N. The M.A. thesis or approved doctoral-level courses, plus one additional approved course, fulfill the required M.S.N. focus concentration. Students can choose between Nursing L671 or Philanthropic Studies P512, and Economics E514 in the M.A. program may be taken to meet the SPEA H514 requirement in the M.S.N. program.

Further information regarding regulations governing advanced degree programs may be obtained from the respective departments.

### **Dual Degree Master of Arts in Philanthropic Studies and Master of Public Affairs in Nonprofit Management**

The continual blurring of sectors and the call for government devolution demand that advanced education for public managers must address critical issues associated with the relationship between and the functions of nonprofit and government agencies. The combined degree in public affairs in the School of Public and Environmental Affairs (SPEA) and in the Philanthropic Studies Program provides an education with breadth and depth. Students in this combined degree program have the opportunity to pursue critical inquiry into the “how” and the “why” of nonprofit management and philanthropy. As a result they are better prepared to be scholars and reflective practitioners.

Admission requirements for the combined degree program are identical to those for each program separately. Separate application must be made to each of the two programs, and students should take responsibility to learn about and meet the admission requirements of each school individually, which may differ from each other in application documents required, minimal standards of criteria for admission, and deadline dates. Applicants should apply for the combined degree option before completing the core requirements or 36 credit hours of the M.P.A. with a nonprofit management concentration and before completing the core requirements or 18 credit hours of the M.A. in philanthropic studies. Students must make plans early with advisors in both programs to identify (1) common courses and (2) thesis credit.

Study for the two degrees can be combined for a total of 60 credit hours (rather than the 84 credit hours that would be required if the two degrees were taken separately). The dual degree curriculum requires 21 credit hours in SPEA core courses and 12 credit hours in Philanthropic Studies core courses. In ad-

dition, students must take either SPEA V521 or PHST P521 (The Nonprofit and Voluntary Sector), SPEA V522 (Human Resource Management in Nonprofit Organizations), three nonprofit application courses, a comparative elective in Philanthropic Studies, an additional elective approved by their advisor, and a directed Philanthropic Studies internship. Students may fulfill their philanthropic studies thesis requirement with their SPEA capstone, but must then take another Philanthropic Studies elective, approved by their advisor.

Further information regarding regulations governing advanced degree programs may be obtained from the respective departments.

### **Ph.D. in Philanthropic Studies**

This program is designed to prepare future scholars and leaders in the world of philanthropy, higher education, and nonprofit organizations. It is intended for students who are seeking a traditional doctoral degree, not a professional degree. The Ph.D. will prepare students for academic positions as well as for research and leadership positions in a wide variety of nonprofit organizations.

Before admission to the Ph.D. program, students must complete a master’s degree in philanthropic studies or at least 30 credits of equivalent graduate course work. Equivalent work will be determined by the Admissions Committee, subject to applicable Indiana University rules. Examples include courses in nonprofit management, civil society, philanthropic history, ethics, religion, philanthropy, public administration, and business.

The minimum requirements for the Ph.D. in philanthropic studies are 90 credit hours of advanced study, of which 30 credit hours may be transferred from a master’s degree or equivalent program that has covered the concepts of philanthropic studies as described in Indiana University’s M.A. in Philanthropic Studies Program. The credit hours for the Ph.D. include the following categories: 12 credit hours of required Philanthropic Studies doctoral courses, 12 credit hours in a minor field, 9 credit hours of research methods, and 6 credit hours of electives. The remaining 21 credit hours are to be used as dissertation research credit taken in additional coursework that supports the dissertation research.

### **Ph.D. Minor in Philanthropic Studies**

Ph.D. students in other departments may, with the consent of their committee, minor in philanthropic studies. The minor will enable the student to take an organized body of courses focusing on the history, culture, and values of philanthropy, defined broadly as “voluntary action for the public good.”

The minor requires 12 credit hours of course work to be taken from an approved list of courses, including either SPEA V521 or PHST P521 (The Nonprofit and Voluntary Sector), and passed with a grade of B (3.0) or higher in each course. With written approval from the Director of Graduate Programs in Philanthropic Studies, courses other than those listed may be

accepted to fulfill degree requirements. No more than 6 credit hours of course work may be transferred from another university and applied toward this requirement, and such credit must be approved by the Director of Graduate Programs. Students must also successfully pass a question on Philanthropic Studies in their qualifying exams or equivalent tests required by their departments.

To arrange for a Philanthropic Studies minor, students should contact the Director of Graduate Programs in Philanthropic Studies, who will also recommend a member of the Philanthropic Studies faculty to serve as a minor field advisor.

## Courses

**P501-P502 The Philanthropic Tradition I-II (3-3 cr.)** These interdisciplinary courses will examine the core values of philanthropy and the principal patterns of philanthropic behavior and organization with particular emphasis on the Western tradition and the American adaptation of it. Permission of the instructor required.

**P512 Human and Financial Resources for Philanthropy (3 cr.)** This course is designed to familiarize beginning graduate students with the three major areas subsumed under resources of the independent sector: volunteers, grantmaking, and financial resources obtained through a fundraising program. The course will be divided into four parts to include the theoretical framework for the sector; government, corporate, and foundation resources; charitable donations by individuals; and volunteer management.

**P521 The Nonprofit and Voluntary Sector (3 cr.)** The theory, size, scope and functions of the nonprofit and voluntary sector are covered from multiple disciplinary perspectives including historical, political, economic and social. Same as SPEA V521.

**P523 Civil Society and Philanthropy (3 cr.)** The course explores the relationship of civil society to the state, how the nonprofit sector affects the state and how the state regulates the sector. A continuing theme will be how and whether the state and philanthropic institutions make investments in strengthening civil society.

**P530 Topics in Philanthropic Studies (3 cr.)** In-depth study of selected topics and issues in philanthropic studies. Specific topics vary from semester to semester. Course may be repeated once for credit, provided that the topic is different. Variable title approval requested.

**P535 Law of Nonprofit Organizations (3 cr.)** This seminar examines major aspects of the legal regulation of nonprofit organizations and other legal issues affecting them. Topics include the formation, operation, and governance of nonprofit organizations, the duties and liability of officers and directors, charitable solicitation, tax-exempt status for public benefit and mutual benefit organizations, charitable contributions, lobbying, and other related topics.

**P555 Readings in Philanthropic Studies (1-4 cr.)** A tutorial course involving in-depth study and analysis of a specific topic in philanthropic studies, by arrangement with instructor. Permission of director required.

**P590 Internship in Philanthropic Studies (3 cr.)** A course for the advanced student of philanthropy. Students work 10 hours per week for a voluntary association, applying knowledge gained in earlier courses to practical situations. Requirements include a journal and a substantial term paper.

**P600 M.A. Thesis in Philanthropic Studies (1-6 cr.)**

**P602 Qualitative Methods for Third Sector Research (3 cr.)** This course will examine the organization, design, and execution of multi-method, qualitative research with a special emphasis on third sector contexts. Specific tools for research, such as observation, interview, case study design, and document analysis will be examined through course readings, discussion, and the conduct of student projects.

**P660 Ethical, Moral, and Religious Aspects of Philanthropy (3 cr.)** This doctoral seminar focuses on the major ethical and moral texts that explain and justify philanthropy. Emphasis is placed on the philosophy of philanthropy in comparative perspective, world traditions of social and religious conditions, and moral issues raised in philanthropy practice.

**P662 Historical and Cultural Perspectives of Philanthropy (3 cr.)** This doctoral seminar focuses on the history of Philanthropy from earliest to contemporary times. Cross-cultural perspectives are considered as socially and historically conditioned. Ethnic and gender philanthropy are examined across geographic, cultural, and chronological periods.

**P664 Philanthropy and Nonprofit Organizations in Society (3 cr.)** Social, psychological, political, and economic theories are used to explain philanthropy and the practice of philanthropy through organizations in society. Major theoretical concepts such as contract failure, social origins theory, voluntary failure, and serial reciprocity presented along with other.

**P690 Research in Philanthropic Studies (1-3 cr.)** P: One semester of M.A. course work. Students will research specialized topics related to philanthropic studies agreed upon with the instructor from and in their chosen disciplinary perspective. In some instances, team research may be carried out. The course may be repeated once with approval by the chair of philanthropic studies.

**P696 Topics in Biomedical Ethics (3 cr.)** Topics in biomedical ethics focusing on variable issues, such as the healthcare needs of medically underserved people, responsibilities toward such groups, and evaluation of proposals to restructure the bioethical framework to rectify institutionalized injustices in research proprieties and medical practice. The course may be repeated for credit when topics vary.

**P790 Advanced Research Seminar in Philanthropic Studies (3 cr.)** This doctoral seminar examines epistemological issues and tools, synthesizes the ways of knowing, and assesses forces that affect the conduct and use of knowledge in philanthropic studies. Multiple disciplinary perspectives and contemporary theoretical foundations of philanthropic studies are used to design and critique potential dissertation projects.

**P890 Dissertation (cr. arr.)** Research and writing dissertation.

**G901 Advanced Research (6 cr.)**

## **Cross-Listed Courses**

The seminars and colloquia listed below often treat topics relevant to the Philanthropic Studies Program. In addition, new courses are being developed. Please see the graduate advisor for information about current offerings.

### **Economics (ECON)**

**E514 The Nonprofit Economy and Public Policy (3 cr.)**

### **Education (EDUC)**

**C654 Higher Education in the U.S. (3 cr.)**

**C750 Topical Seminar (1-6 cr.)**

**H637 Topical Seminar (3 cr.)**

### **History (HIST)**

**H509 Special Topics in European History: History of Philanthropy in the West (3 cr.)**

**H516 History of Philanthropy in the United States (3 cr.)**

### **Journalism (JOUR)**

**J528 Public Relations Management (3 cr.)**

**J529 Public Relations Campaigns (3 cr.)**

### **Nursing (NURS)**

**J595 Action Research and Community Health Policy (3 cr.)**

### **Philosophy (PHIL)**

**P542 The Ethics and Values of Philanthropy (3 cr.)**

**P696 Topics in Biomedical Ethics (3 cr.)**

### **Religious Studies (REL)**

**R590 Directed Readings in Religious Studies (1-6 cr.)**

**R770 Social Ethics (3 cr.)**

### **School of Public and Environmental Affairs (SPEA)**

**V521 The Nonprofit and Voluntary Sector (3 cr.)**

**V522 Human Resource Management in Nonprofit Organizations (3 cr.)**

**V524 Civil Society in Comparative Perspective (3 cr.)**

**V525 Nonprofit Management (3 cr.)**

**V526 Financial Management for Nonprofit Organizations (3 cr.)**

**V550 Topics in Public Affairs (1-3 cr.)**

**V557 Proposal Development and Grant Administration (3 cr.)**

**V558 Fund Development for Nonprofit Organizations (3 cr.)**

**V598 Governing and Leading in a Global Society (3 cr.)**

### **Sociology (SOC)**

**S613 Complex Organizations (3 cr.)**